

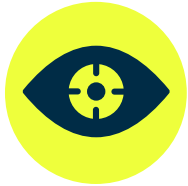
# Positioned for success

Noosa Mining Conference

17 July 2024



# Positioned for success



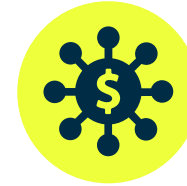
## Focused on discovery

- Focus on Li and Ni exploration and discovery in WA
- 2024 drilling program underway
- Additional gold, copper and cobalt exploration focused tenements



## Highly prospective geology

- Proven geological provinces of Lake Johnston, Mt Ida and Eastern Goldfields of WA
- IGO partnership in Fraser Range with potential for Nova style mineralisation - two new targets being evaluated
- Large footprint of acreage in Paterson Province – prospective for gold-copper



## Funded for 2024 drilling

- Free carried by IGO over 3 Fraser Range tenements
- ~\$2M cash

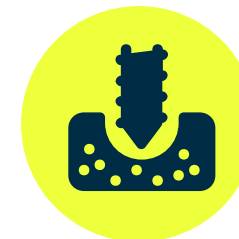
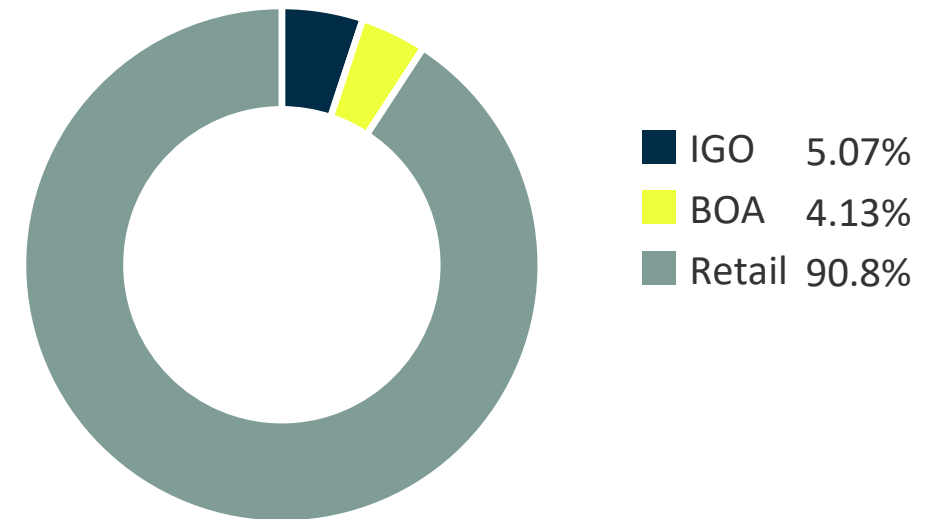
# BOA Resources – company overview

| Capital structure            |  | 6 May 2024         |
|------------------------------|--|--------------------|
| Shares on issue <sup>1</sup> |  | <b>123,352,847</b> |
| Share price                  |  | <b>\$0.025</b>     |
| Market capitalisation        |  | <b>\$3.1M</b>      |
| Top 30 shareholders          |  | <b>46%</b>         |
| Total number of shareholders |  | <b>967</b>         |
| Debt                         |  | <b>\$0</b>         |
| Cash <sup>2</sup>            |  | <b>\$2.1M</b>      |

1. Excluding 25,867,322 listed options, at market close 14 July 2024

2. BOA quarterly report to ASX released 30 April 2024

Share ownership



**Fully funded for  
extensive 2024  
drilling program**

# Our people

Board and team with extensive experience in capital markets, resource exploration and discovery and growing shareholder value.

## Board



**Cath Norman**  
Chair, Managing Director



**Graeme Purcell**  
Director



**James Barrie**  
Director, Company Secretary

# 2024 drilling program

Li

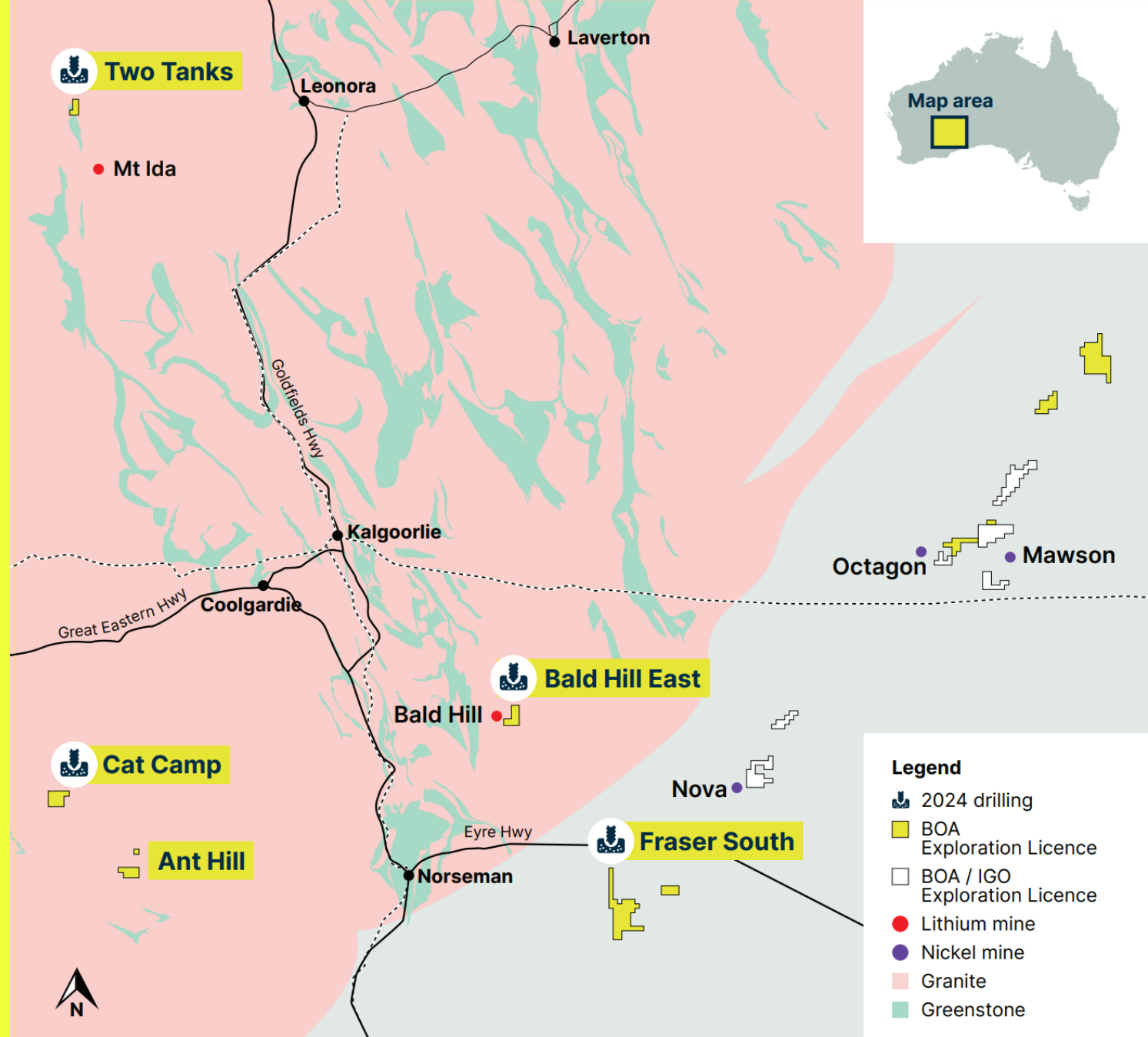
Two Tanks ✓

Cat Camp

Bald Hill East

Ni

Fraser South

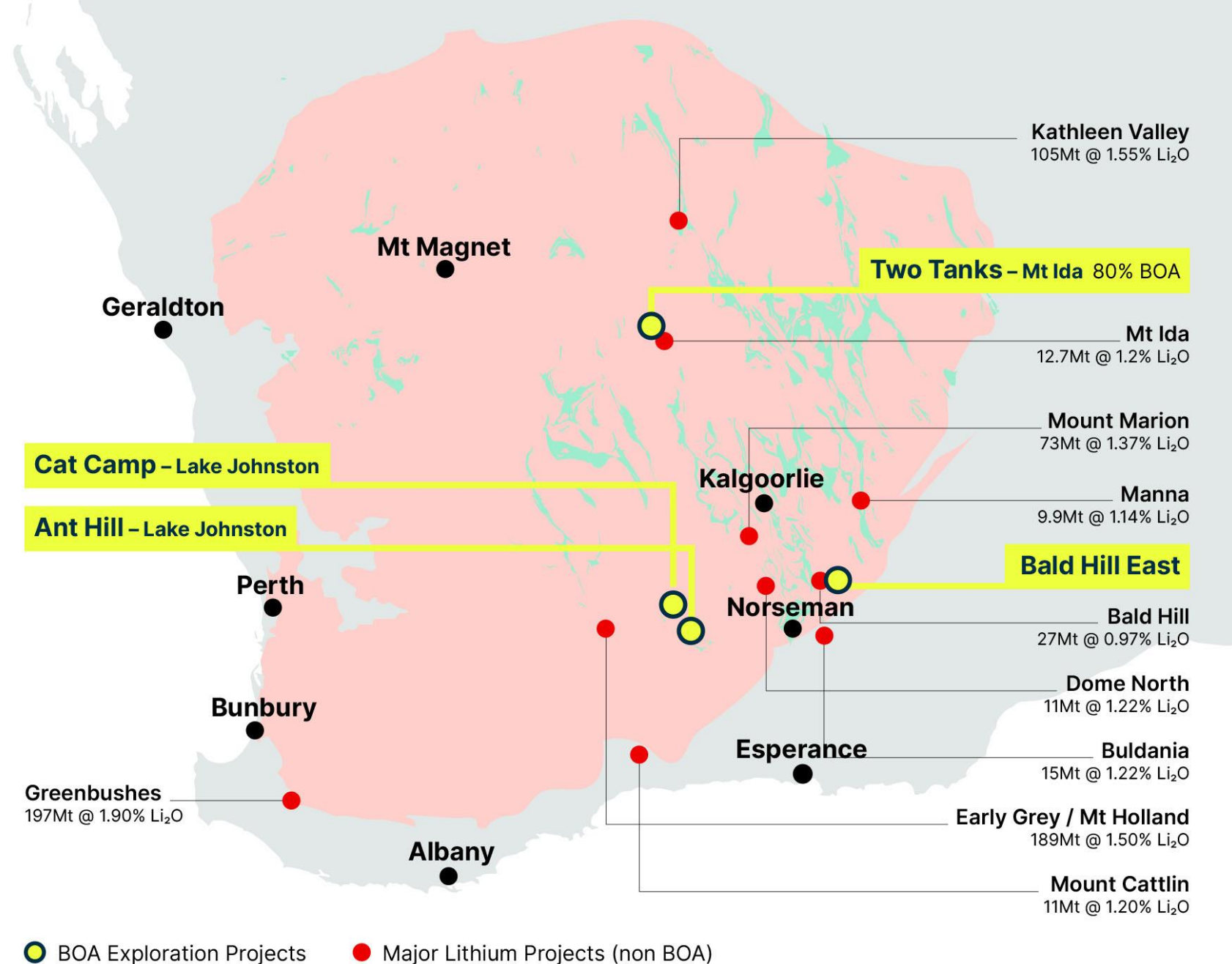


# WA Lithium

Li

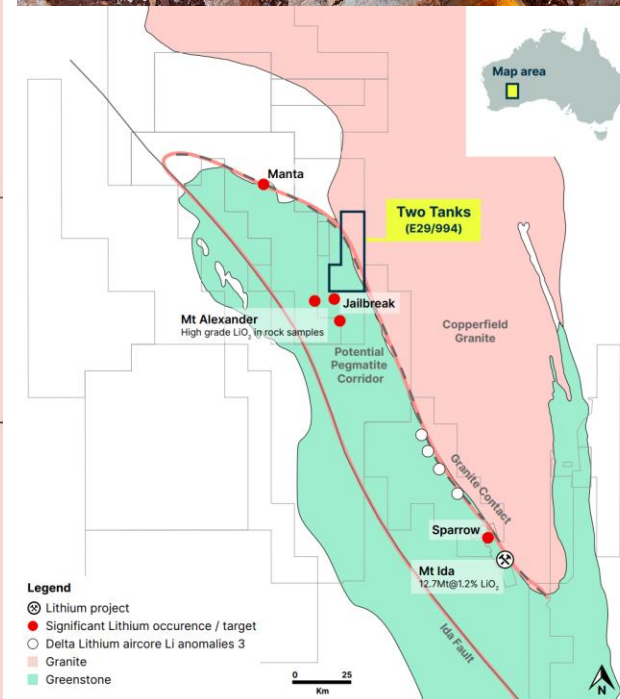
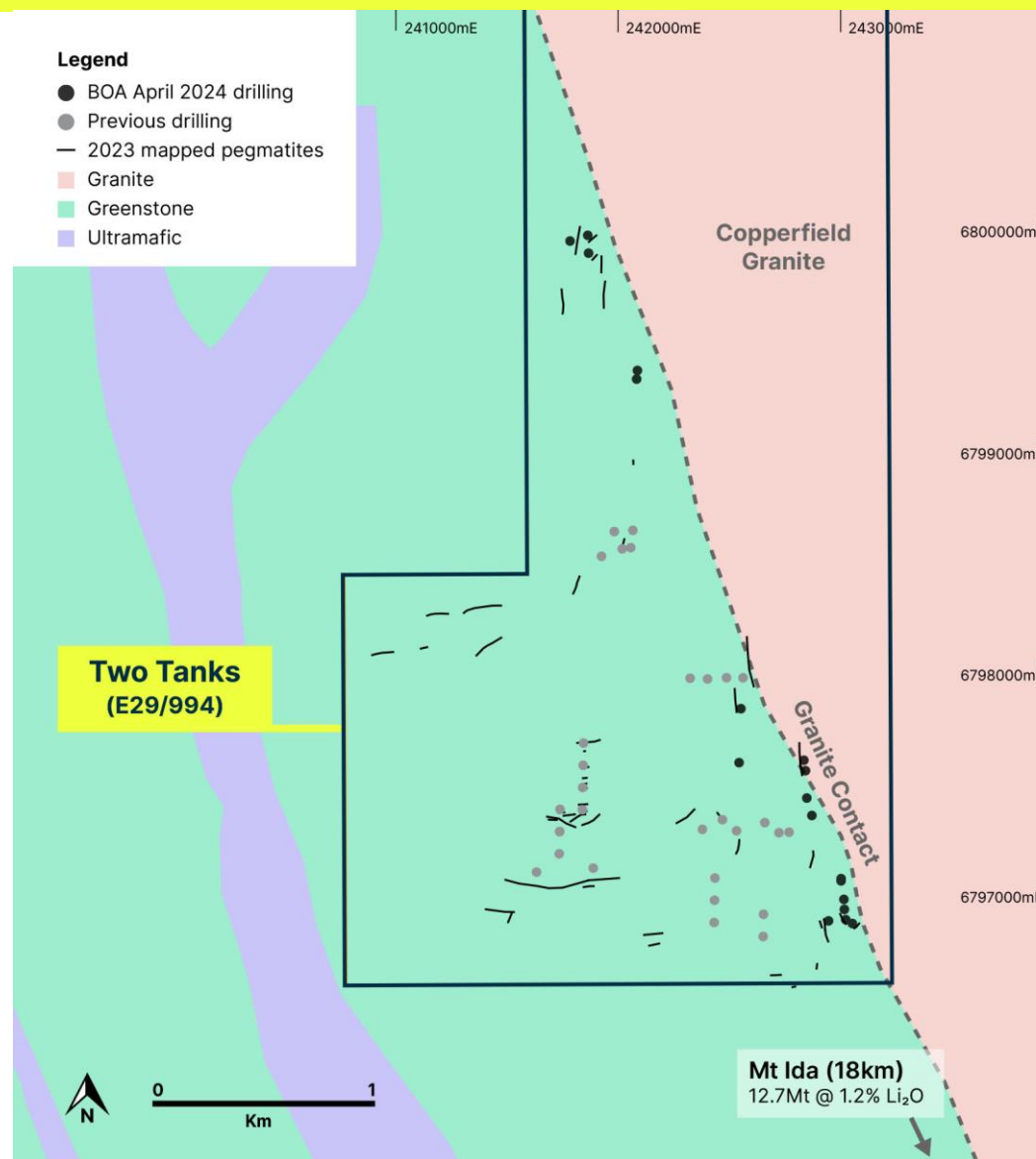
Drilling 3 of 4 Li focused exploration tenements in 2024

All in proven geological provinces housing world-class mineral deposits



# Two Tanks tenement: April 2024 drilling completed

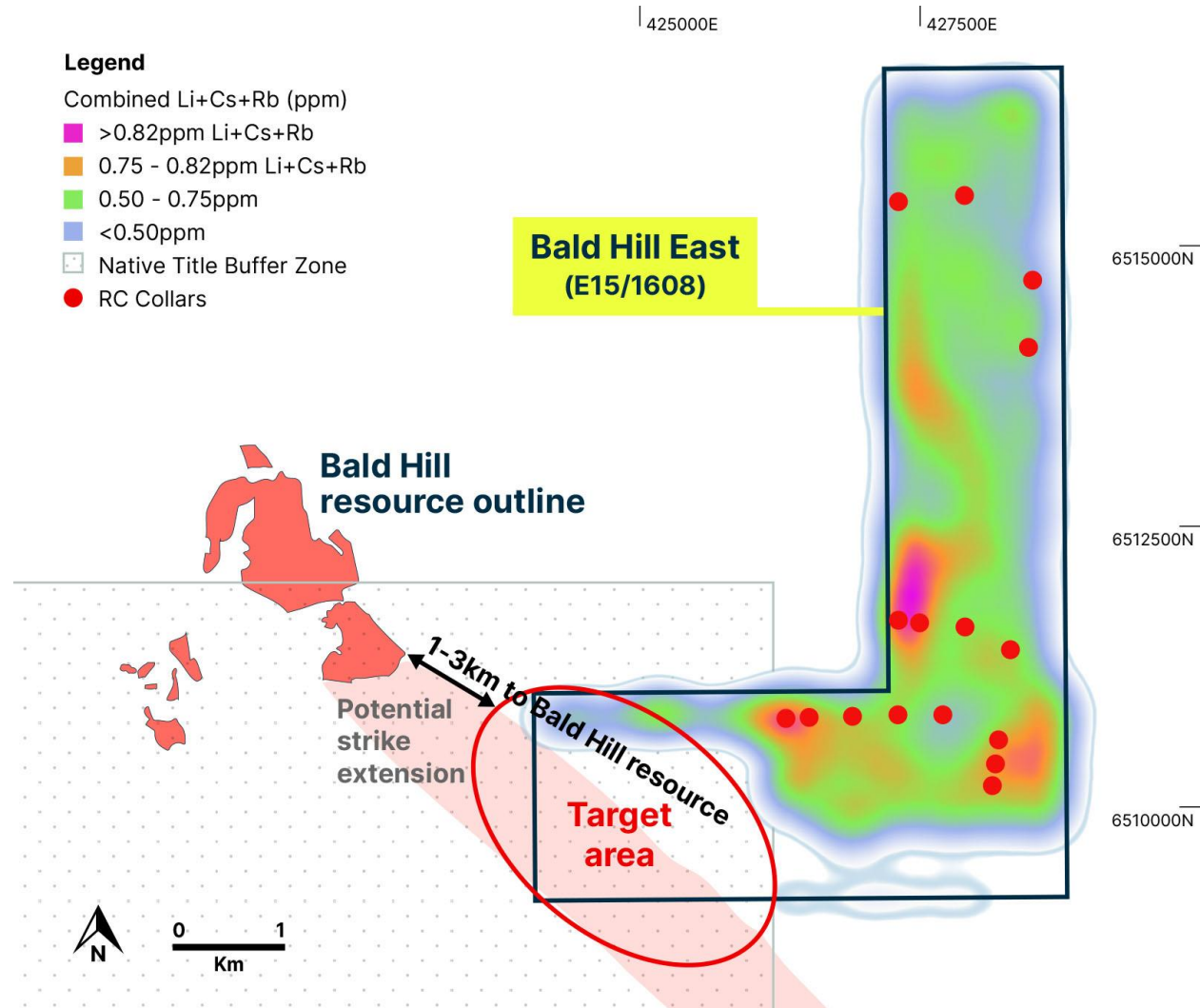
- Located in the Mt Ida province in an emerging pegmatite corridor
- Pegmatites exposed at surface
- April 2024 drilling complete – 18 holes for 1,296m
- Assay results show numerous pegmatites with fractionation boosting potential for mineralization<sup>1</sup>
- Encouraging results leading to further work to be done



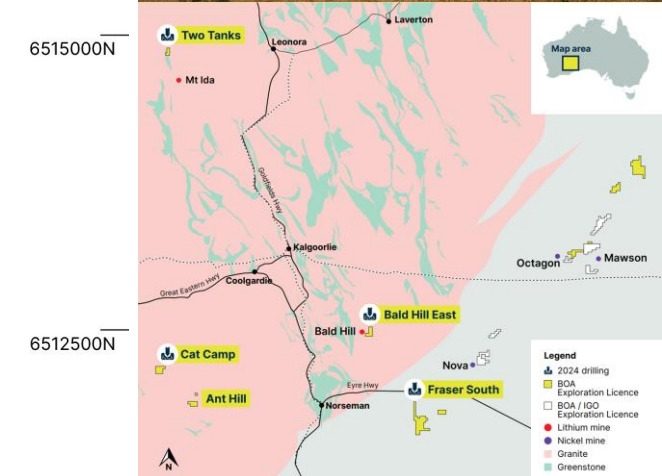
# Bald Hill East: Potential extension of Bald Hill mineralized zone

Li

- Located approximately 2kms from the Bald Hill lithium mine (26.5Mt @ 1% Li<sub>2</sub>O resource)
- Potential strike extension of Bald Hill mineralization
  - **Target area for 2024 drilling**
- Numerous new Li discoveries and deal flow in region
- Heritage access agreement executed with Ngadju Native Title Corporation
- Opportunity for commerciality of discovery



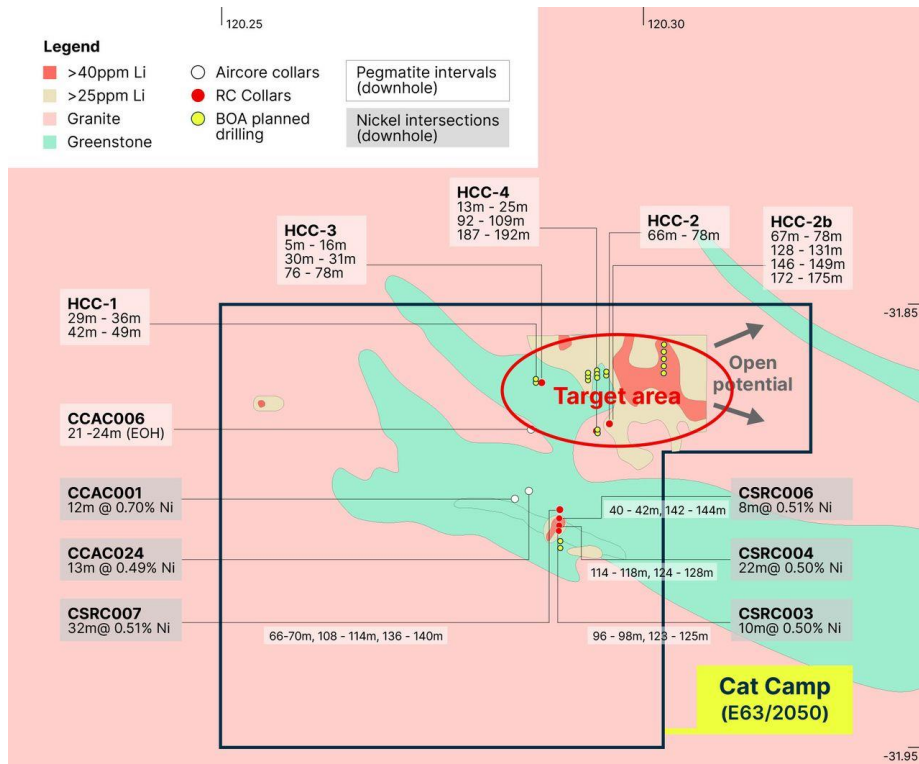
Mineral Resources Ltd's Bald Hill mine  
(from website)



# Cat Camp: Known pegmatites supported by geochemistry

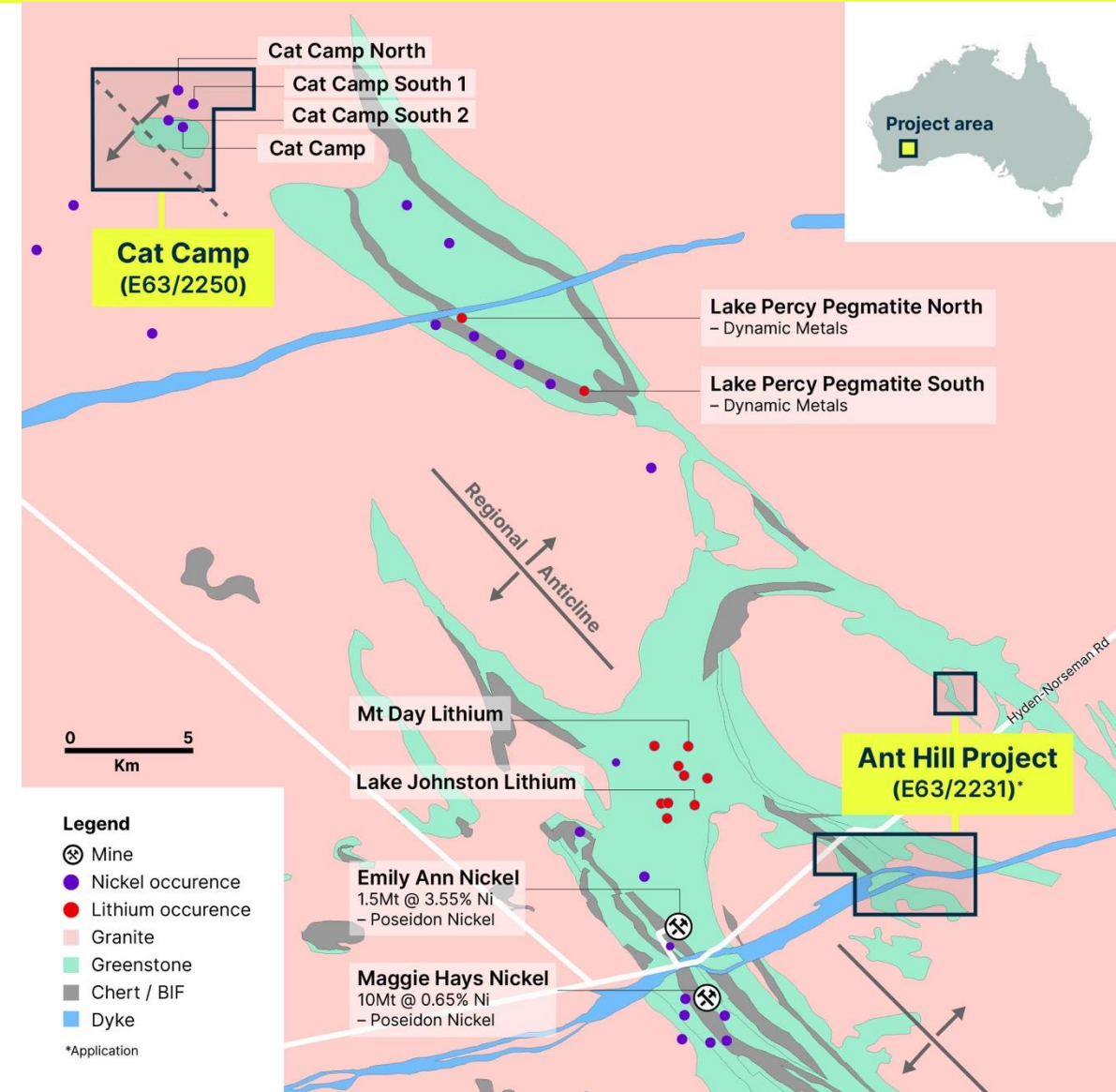
Li

- Lake Johnston region, WA
- Known pegmatites and nickel mineralisation, local pegmatites are shallow and thick – surface Li anomalies
- 2024 drilling planned for 21 holes / 1,800 m



**2023  
Geochemical  
mapping**

**Target area  
identified for  
2024 drilling**



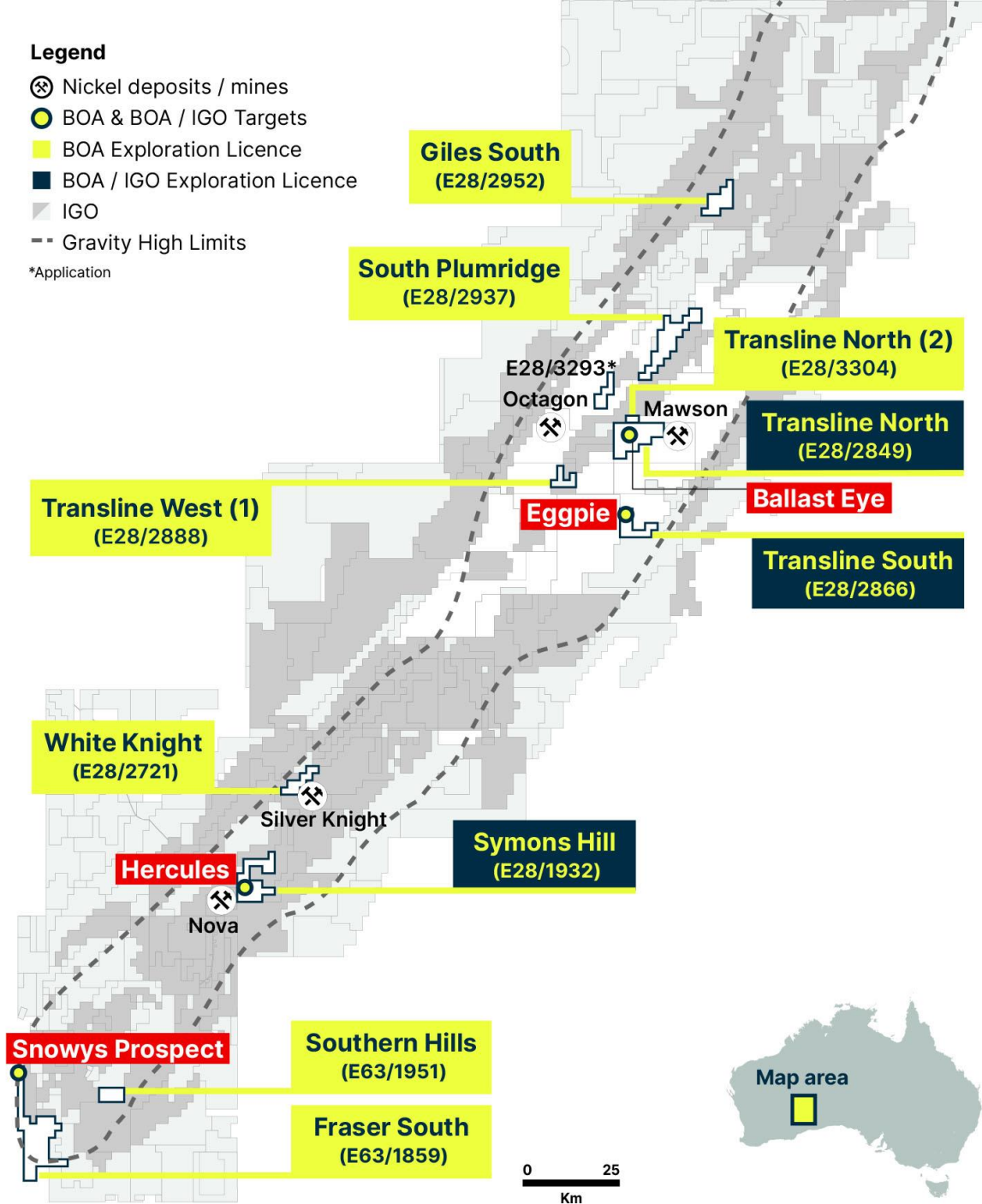
# WA Nickel

Ni

Ten tenements in the highly prospective Fraser Range, WA

IGO operate three tenements under agreement with BOA

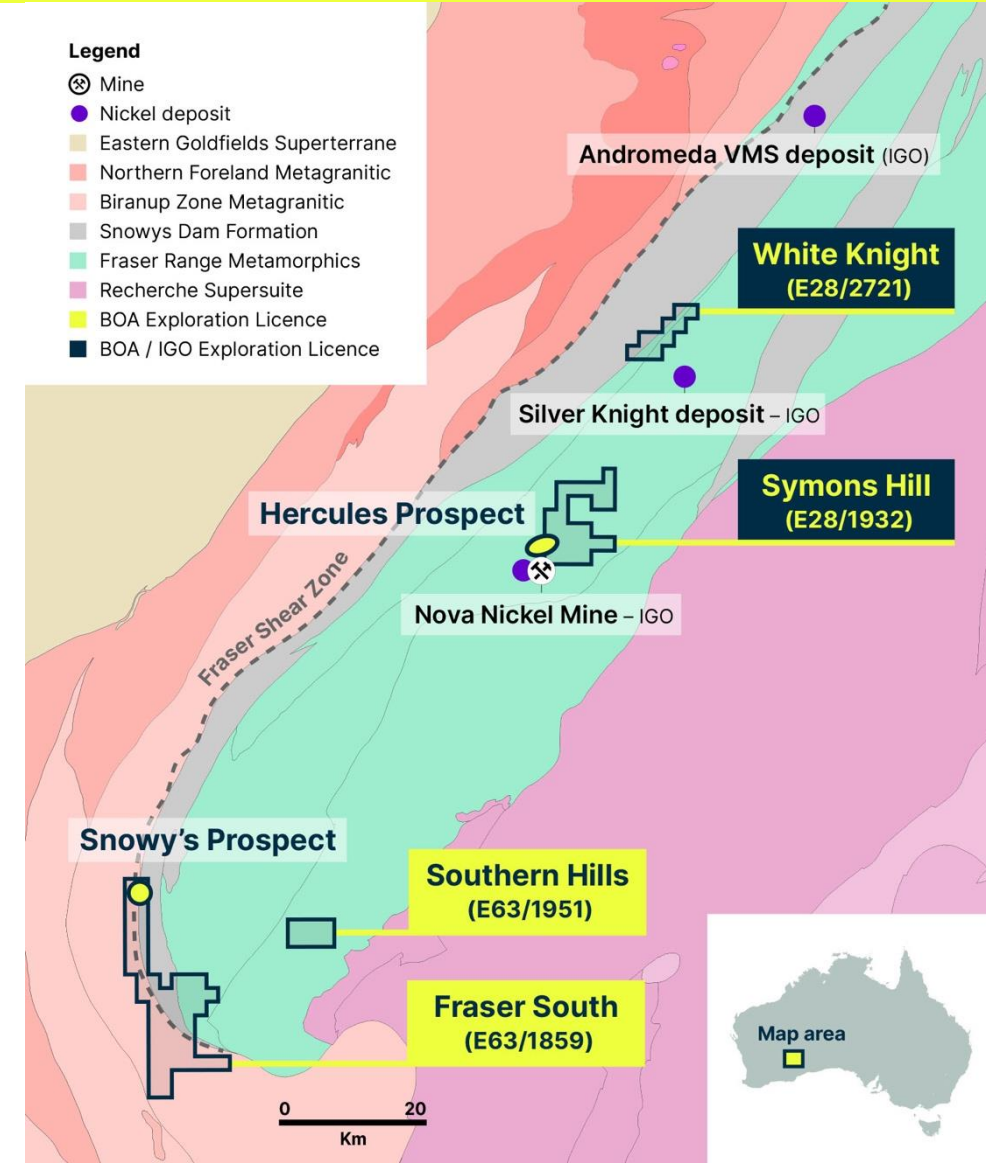
Planning underway to drill Snowys Prospect in Fraser South tenement



# Fraser South: Snowys Prospect

Ni

- EM survey at Fraser South identified a highly conductive anomaly: Snowys Prospect
- Massive sulphides in mafic-ultramafic intrusions in the Fraser Range are the host rocks for Ni, Zn, Cu and Co mineralisation which are highly conductive
- Potential for Nova (Ni-Cu-Co) or Andromeda (Zn-Cu) style modified Volcanogenic Massive Sulphides (VMS) mineralisation systems at Snowys
- The anomaly is easily drilled with an estimated depth of 170m
- Heritage agreement signed and CMP submitted for approval
- **Drilling preparations underway**



# Positive results on IGO operated tenements

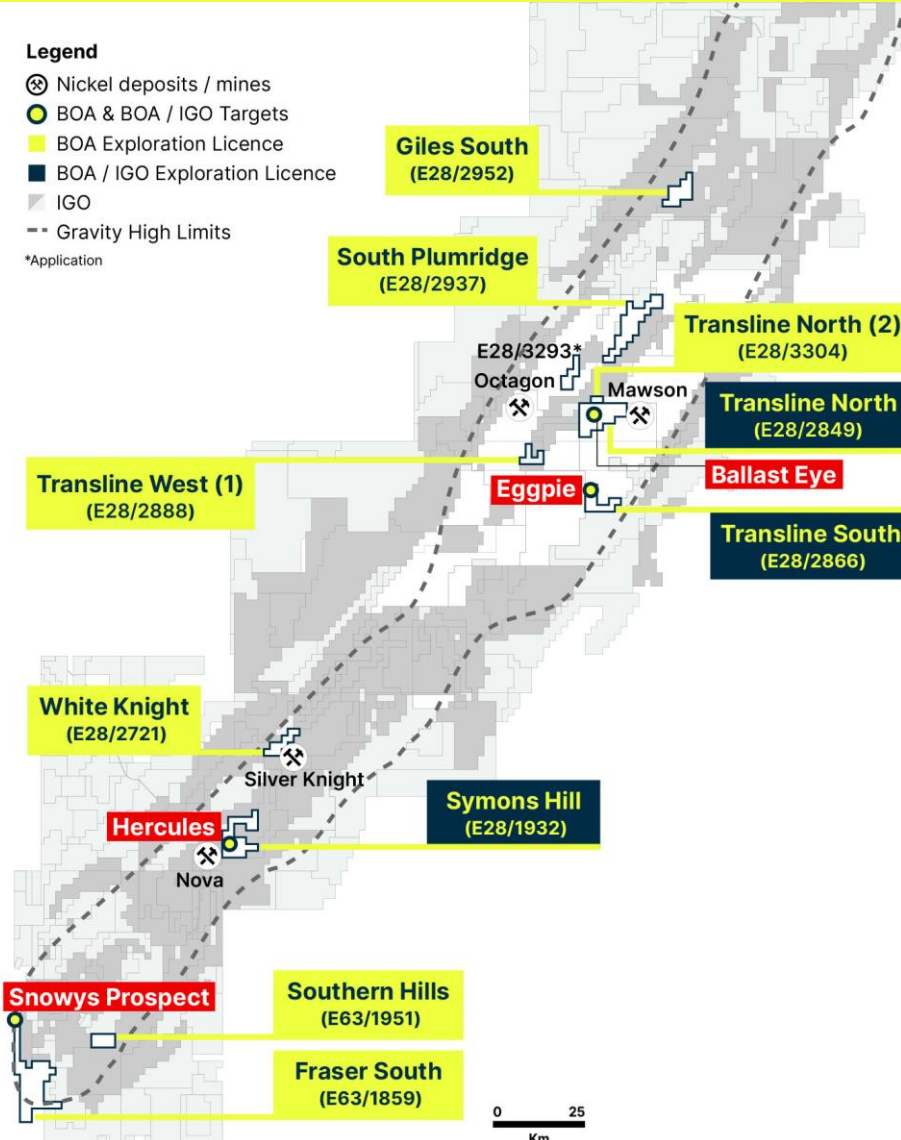
Ni

## Eggpie and Ballast Eye Prospects

- IGO drilling completed 2023 and 2022<sup>1</sup>
- Assays indicate medium to high prospectivity for Nova style Ni-Cu-Co host rocks
- MLEM (moving loop electromagnetic) program proposed to define mineralisation

## Hercules

- Adjacent to the Nova-Bollinger mining lease
- Hercules (and Orion and Elara) mafic and ultramafic intrusions identified from EM and 3D seismic data acquired over the Nova ML
- These intrusions have potential to host Nova style mineralisation and extend into BOA's Symons Hill tenement



Sulphides identified from drilling the Eggpie Prospect, late 2023<sup>2</sup>

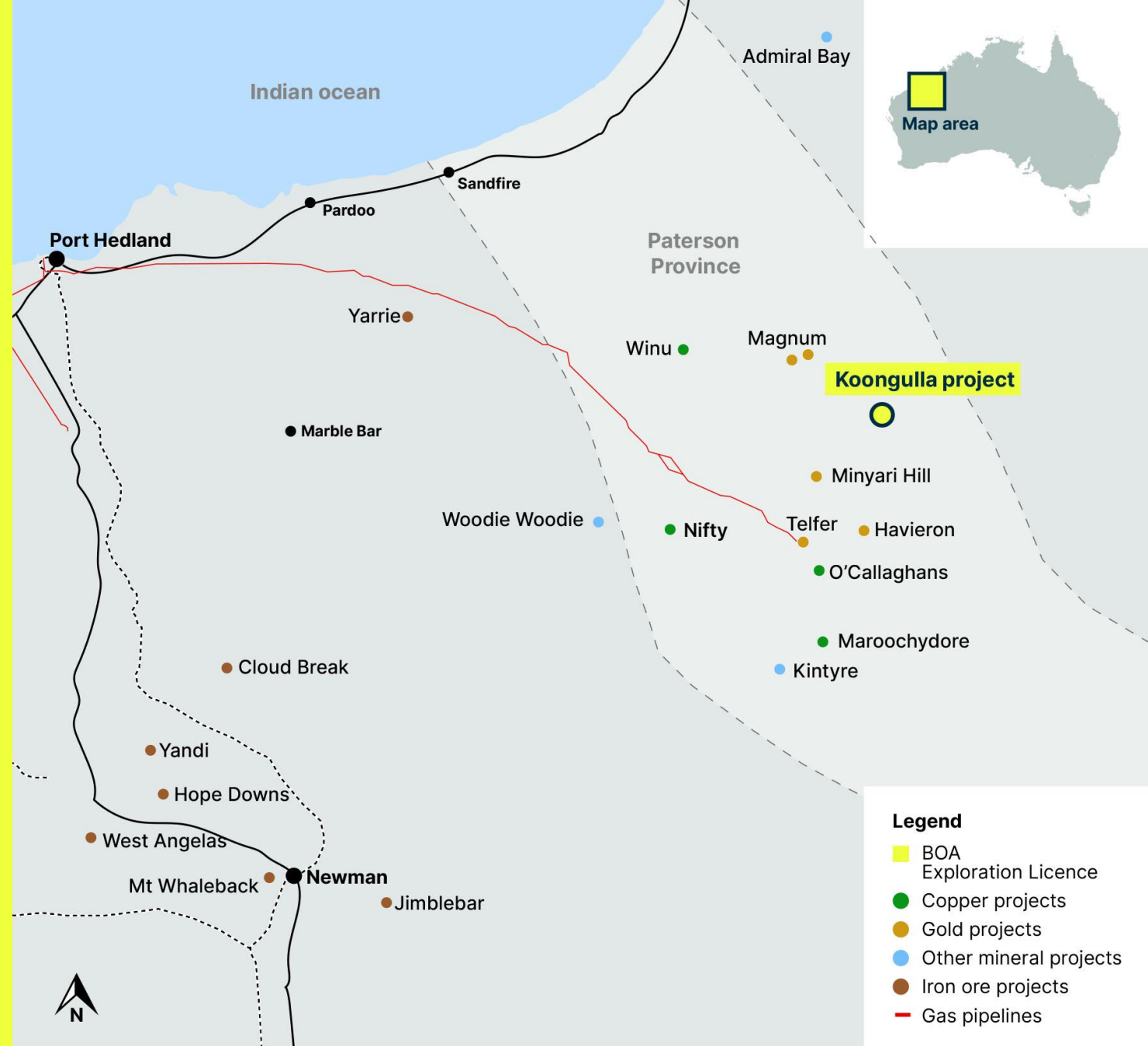


# WA Gold

Au

Three large tenements  
over the Koongulla  
Dome in the Paterson  
Province, WA

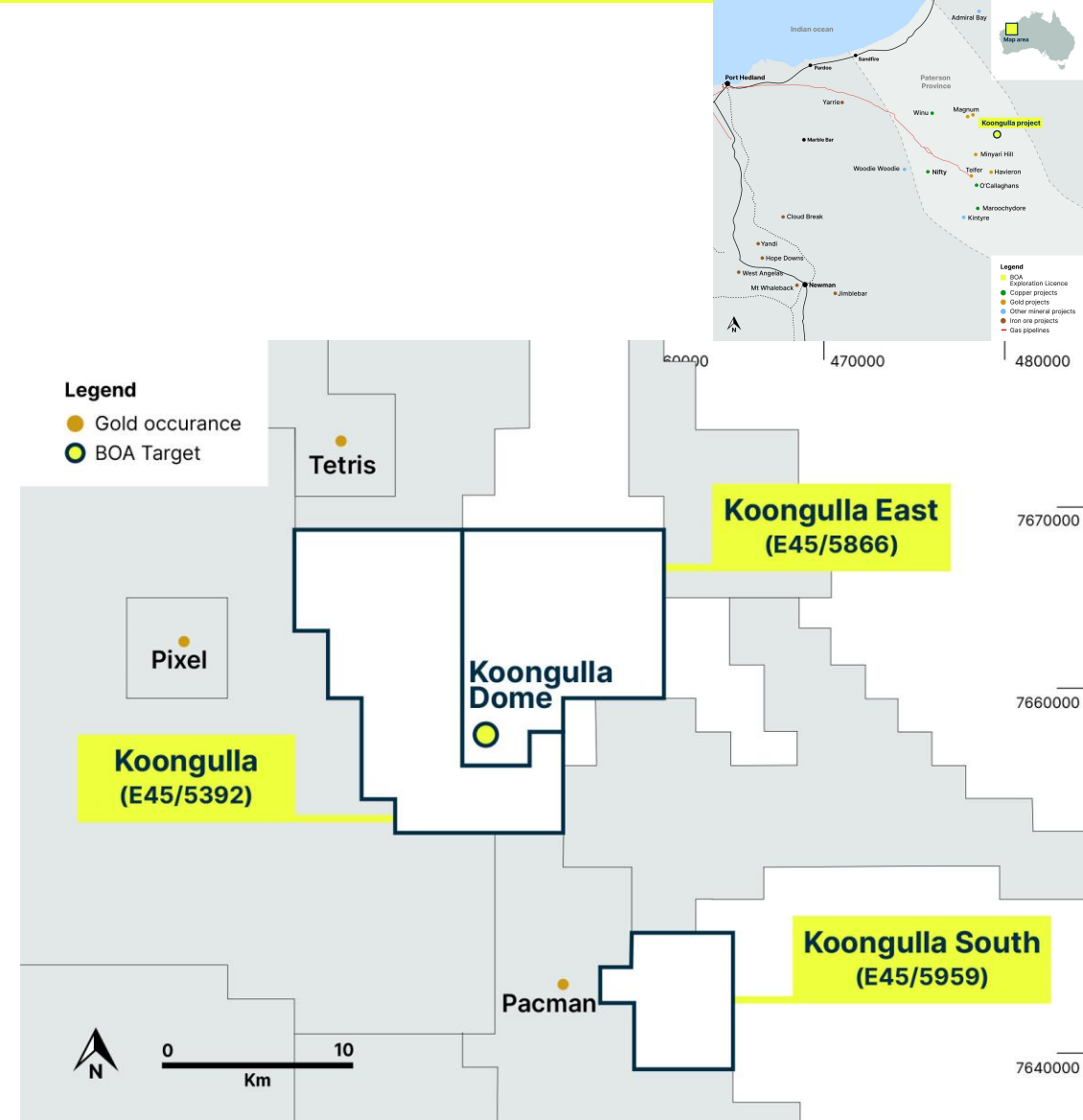
World-class gold  
deposits in similar  
geological settings



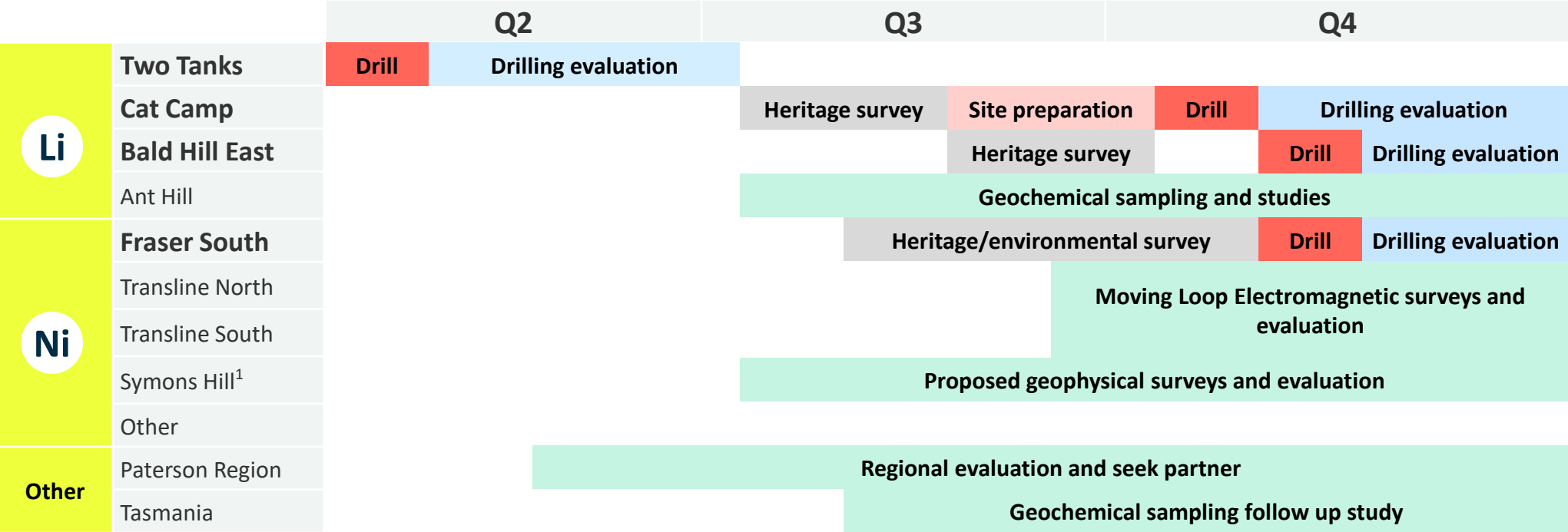
# Koongulla Project, Paterson Province

Ni

- Paterson Province is a mineral-rich province hosting the world class Newmont Telfer Gold Mine, Newmont-Greatland Gold Haveron Project, Rio Tinto Winu Project and Antipa Minyari project
- BOA Koongulla Project covers 670.7km<sup>2</sup>
- Telfer-look-a-like dome feature identified “Koongulla Dome”
- Similar dimension of 7.5km x 3km to Telfer dome and also with gold prospectivity
- Airborne magnetic and Falcon™ airborne gravity gradiometry survey undertaken
- Nearby activity encouraging for BOA



# Positioned for success in 2024



1. Program timing to be determined by IGO

# What makes BOA the Belle of Australia



## Positioned for success

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- Proven geological provinces housing world class mineral deposits
- Agreement with IGO to fund Ni exploration in Fraser Range
- **Fully funded drilling program under way**



## Executing our strategy

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- Focused on exploration and discovery of Li and Ni in WA
- Board with track record in capital markets, exploration, discovery and delivering shareholder value
- 76% of BOA 2024 planned expenditure “in ground”

# Disclaimer

## Forward Looking Statements

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The information in this presentation that relates to Geophysical Results is based on information compiled by Karen Gilgallon, Principal Geophysicist at Southern Geoscience Consultants. Karen Gilgallon is a Member of the Australasian Institute of Geoscientists (AIG) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Karen Gilgallon consents to the inclusion in the release of the matters based on this information in the form and context in which it appears.

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