HORIZON MINERALS

GROWTH STRATEGY INVESTOR PRESENTATION

MARCH 2023

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MINERALS EXPLORER IN THE HEART OF THE GOLDFIELDS

Horizon Minerals is an explorer - producer with highly strategic projects in the Kalgoorlie and Coolgardie regions and exposure to multiple commodities within Australia

+1.24Moz [1]

Mineral Resources
~$20 EV/resource oz

1,100 sq km

Large, strategic WA Goldfields landholding

+A$9.0M

Cash/investments to support growth strategy

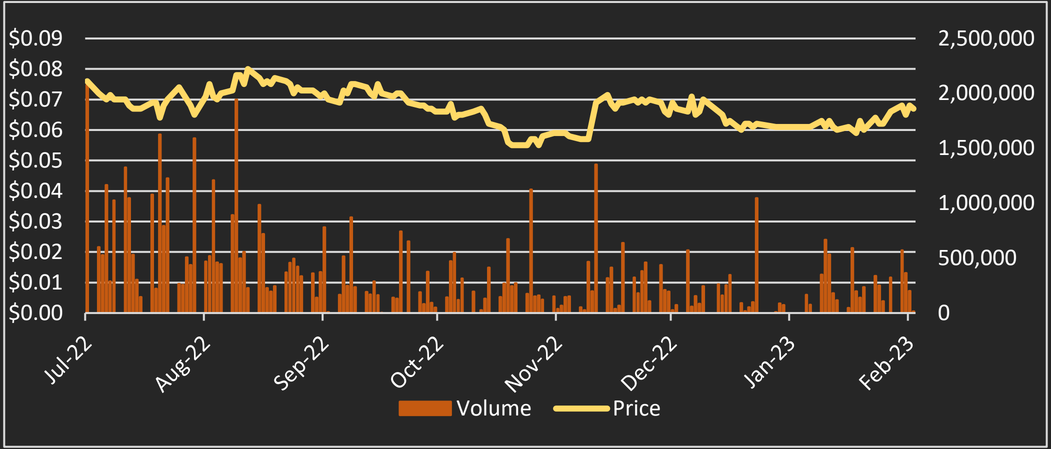
20,000m

Planned for CY2023 across the portfolio

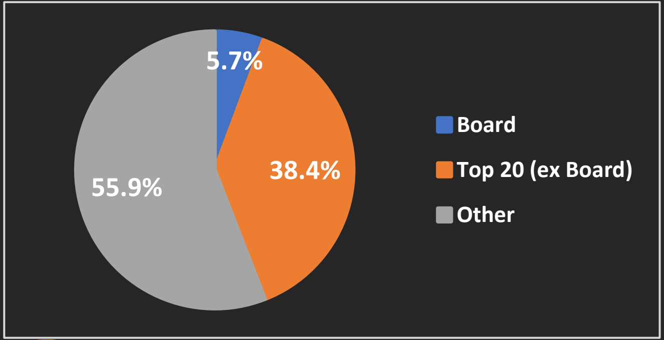
1. As announced to the ASX on 18 September 2022, see also tables and confirmations on slides 20 and 21

CORPORATE SNAPSHOT

Share Price History



Shareholder Breakdown



Capital Structure [1]

Shares	M	622.8
Listed Options	M	51.9
Share price	A$	0.05
Market capitalisation	A$M	31.1
Cash position + listed investments [3]	A$M	9.0
Debt	A$M	3.0
Enterprise value	A$M	~25.1

Board and Management [2]

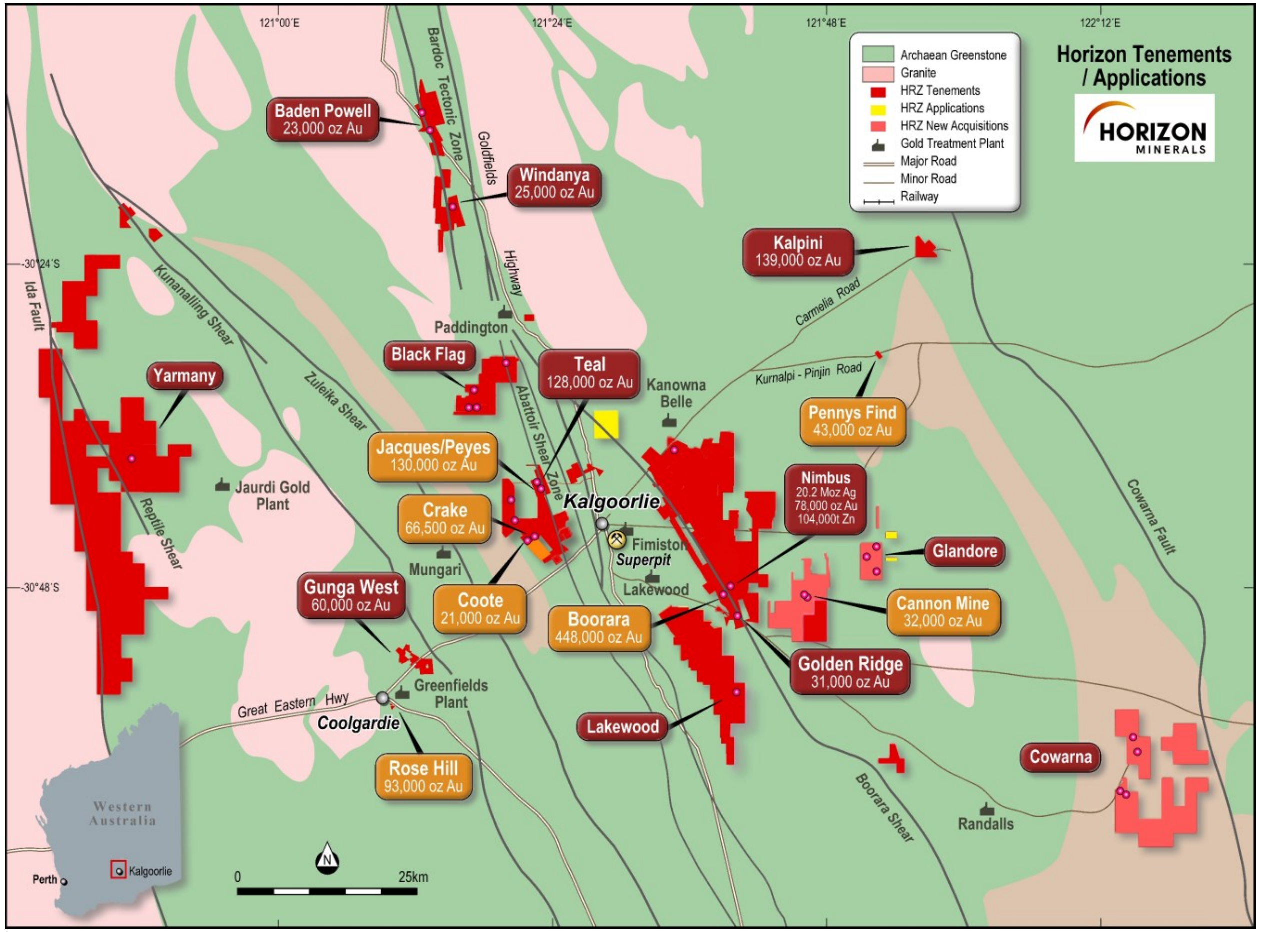
Ashok Parekh	Non-Executive Chair
Peter Bilbe	Non-Executive Director
Jon Price	Managing Director
Grant Haywood	Chief Operating Officer
Julian Tambyrajah	Chief Financial Officer and Co Sec
David O'Farrell	Exploration Manager

HORIZON MINERALS

1. Price data as at February 2023
2. Full biographies contained in appendices
3. RVT shares in escrow till Dec 2024, current value $7m

ASSET SUMMARY

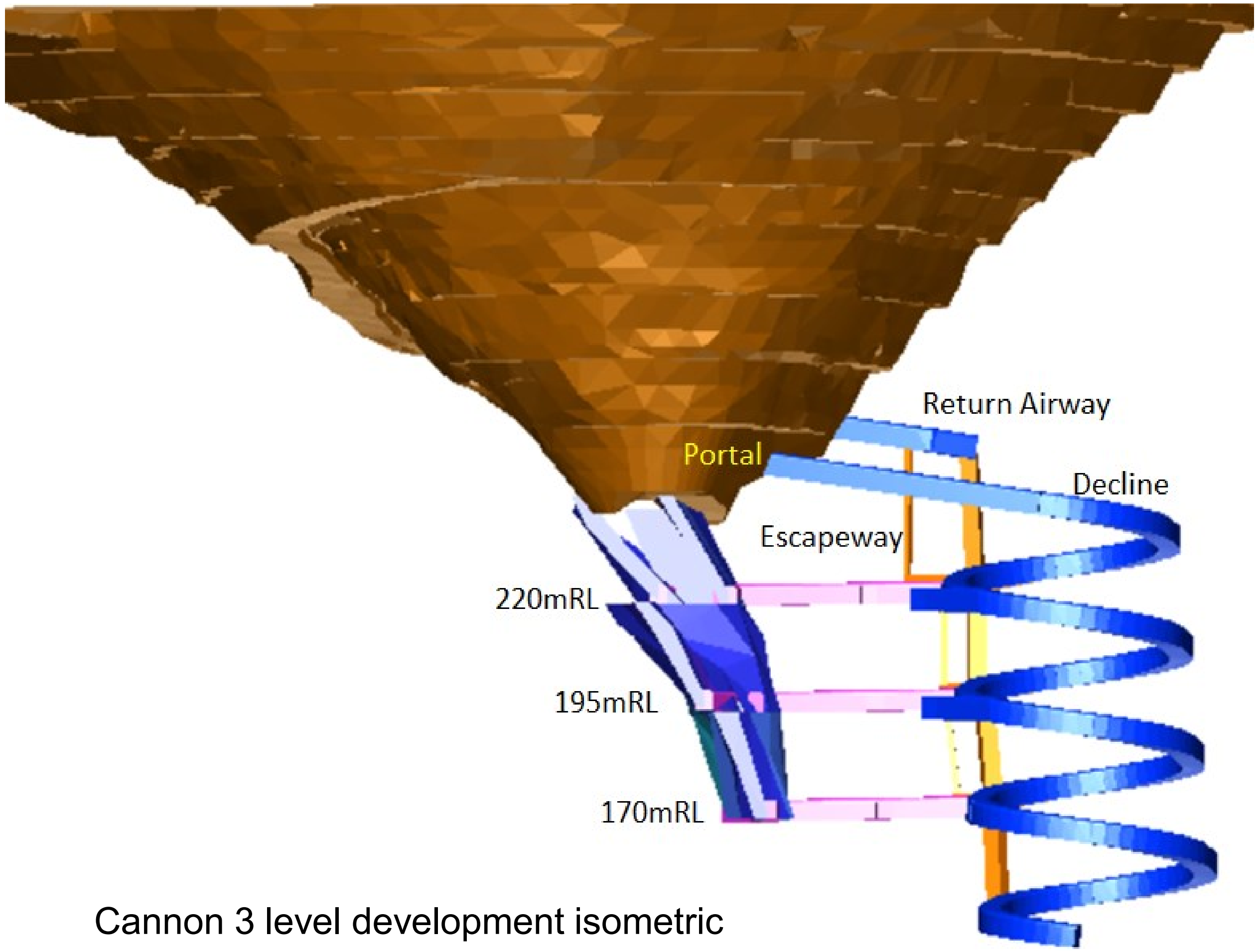
- 1.24Moz Au Mineral Resource at 1.7g/t Au with 70% in M&I[1]
- Base load Boorara complemented by high grade open pit and underground deposits all within 50km
- Development ready sequence of underground gold mines [2]
- **Significant resource growth potential along strike and at depth with 20,000m of brownfields exploration planned in CY2023-24 focussed on [2]:**
  - Near mine extensions at Penny's Find, Rose Hill, Golden Ridge and Cannon
  - Extensions and new resources at Binduli, Yarmany and Lakewood
- 20Moz Nimbus silver-zinc project with high grade core grading 770g/t Ag and 13% Zn [3]
- 9% interest in Richmond vanadium technology (ASX:RVT) in escrow until Dec 24 with current value of ~$7m
- $3m Vox royalty payment expected in H2 CY2023 [2]



1. As announced to the ASX on 18 July 2022, see also tables and confirmations on slides 20 and 21
2. See Forward Looking and Cautionary Statements on Slides 2 and 22
3. As announced to the ASX on 30 April 2015

GROWTH PLAN – 2023 AND BEYOND

- **Cannon Resources** total 230kt @ 4.4g/t Au for 32,330oz and remains open at depth [1]
- Cannon Feasibility Study completed [2]:
  - Reserves total 135kt @ 4.1g/t Au for 17,680oz
  - Production of 15,900oz at 90% recovery over 13 months
  - $4.3m upfront capex with development from a portal within the existing open pit
  - Contract mining and toll milling delivers ~$10m cash at $2,600/oz gold price and AISC of $1,873/oz
- Historic open pit and mill reconciliations reduce risk with proven metallurgy and delivery on previous geological models
- Fully permitted for planned development in H2 CY2023 [3]
- Planned underground drilling beneath current resource envelope during the mining sequence



Cannon 3 level development isometric

1. As announced to the ASX on 28 September 2022, see also tables and confirmations on slides 20 and 21
2. As announced to the ASX on 29 March 2022, see also tables and confirmations on slides 20 and 21
3. See Forward Looking and Cautionary Statements on Pages 2 and 22

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MINING AND MILLING SOLUTION

- Preferred local mining contractor selected and formal contract / JV negotiations underway [1]
- Large owned mining fleet available with skilled local workforce
- Milling allocation in place for Cannon at FMR's 1Mtpa Greenfields Mill located ~5km east of Coolgardie (as shown)
- Operated as toll milling business to the WA Goldfields for +20 years
  - significant ~$20m plant refurbishment recently completed
  - three stage crushing circuit, three ball mills and conventional carbon-in-leach processing plant with high-capacity gravity recovery circuit
  - flowsheet suitable for Horizon's core underground and open pit assets
- Drawdown notice submitted for A$4.4 million Nebari loan facility to fund the upfront development capital [2]

Photo Courtesy of FMR Investments

1. See Forward Looking and Cautionary Statements on Page 2 and 22
2. For detailed terms and condition, please see announcement to the ASX on 19 October 2022 and 23 November 2022,

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CANNON, PENNY'S FIND & ROSE HILL [1]

Cannon

MRE 32,330oz @ 4.4g/t

- Previous open pit mined 55,000oz at 91.1% recovery
- Decline from existing pit, initial three levels with further testing of resource extensions
- Feasibility Study completed with low upfront capex generating ~$10m cash at $2,600/oz gold price [2]
- Fully Permitted

Penny's Find

MRE 43,000oz @ 5.0g/t

- Previous open pit mined 18,350oz at 92.4% recovery
- Decline from existing pit with extension drilling planned for CY2023 to test open extensions at depth and to the north
- Model to be updated and re-optimised by H2 CY2023 for proposed sequential development
- Underground permitted

Rose Hill

UG MRE 74,900oz @ 4.6g/t

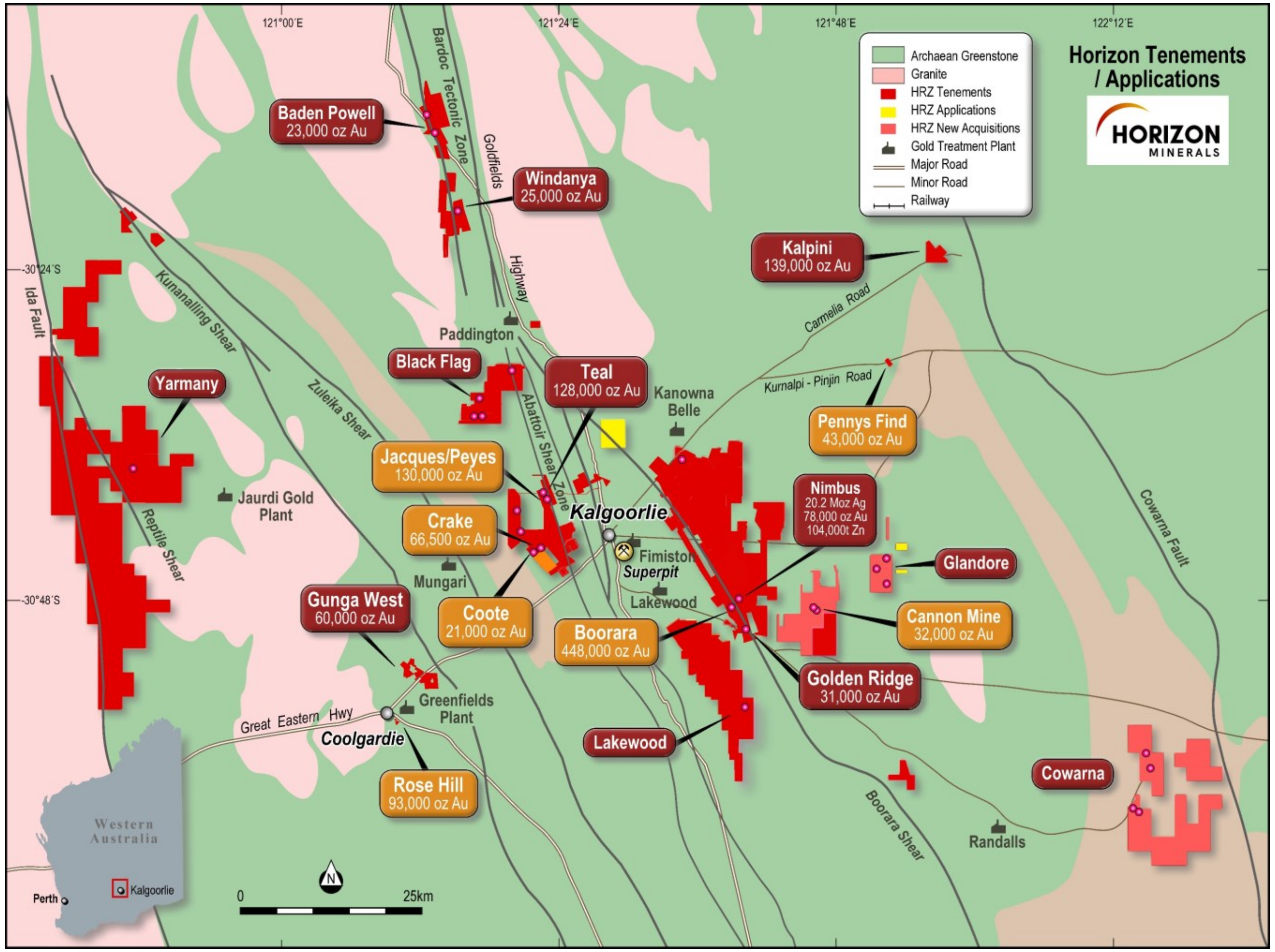
- Metallurgical test work shows 94.9% recovery in fresh with high gravity gold
- Box cut and decline development planned in CY 2026 [2]

Cannon open pit looking northeast

1. As announced to the ASX on 29 March 2022 and 28 September 2022, see also tables and confirmations on slides 20 and 21
2. See Forward Looking and Cautionary Statements on Page 2 and 22

GROWTH PLAN – 2023 AND BEYOND

- **Penny's Find Resources** total 270kt @ 5g/t Au for 43,000oz [1]
- Drill "Domain 2" extensions to Penny's Find in H1 2023 to enable remodelling and optimal portal location
- Re-optimise / design and re-run FS in H2 2023 using Cannon actual costs
- Internal FS delivers strong economic returns at current gold prices with update expected in H2 CY 2023 [2]
- Previously mined open pit with actual reconciliation data
- **Complete 20,000m of exploration drilling** across core gold assets including Penny's Find, Rose Hill, Greater Boorara-Cannon-Golden Ridge, Binduli
- Exploration Budget for CY 2023 - 2024 – approximately $3.5m with flexibility to reduce / expand programs based on results [2]
- Targeting resource extensions at known deposits and new discoveries for project generation and news flow



1. As announced to the ASX on 29 March 2022 and 28 September 2022, see also tables and confirmations on slides 20 and 21
2. See Forward Looking and Cautionary Statements on Page 2 and 22

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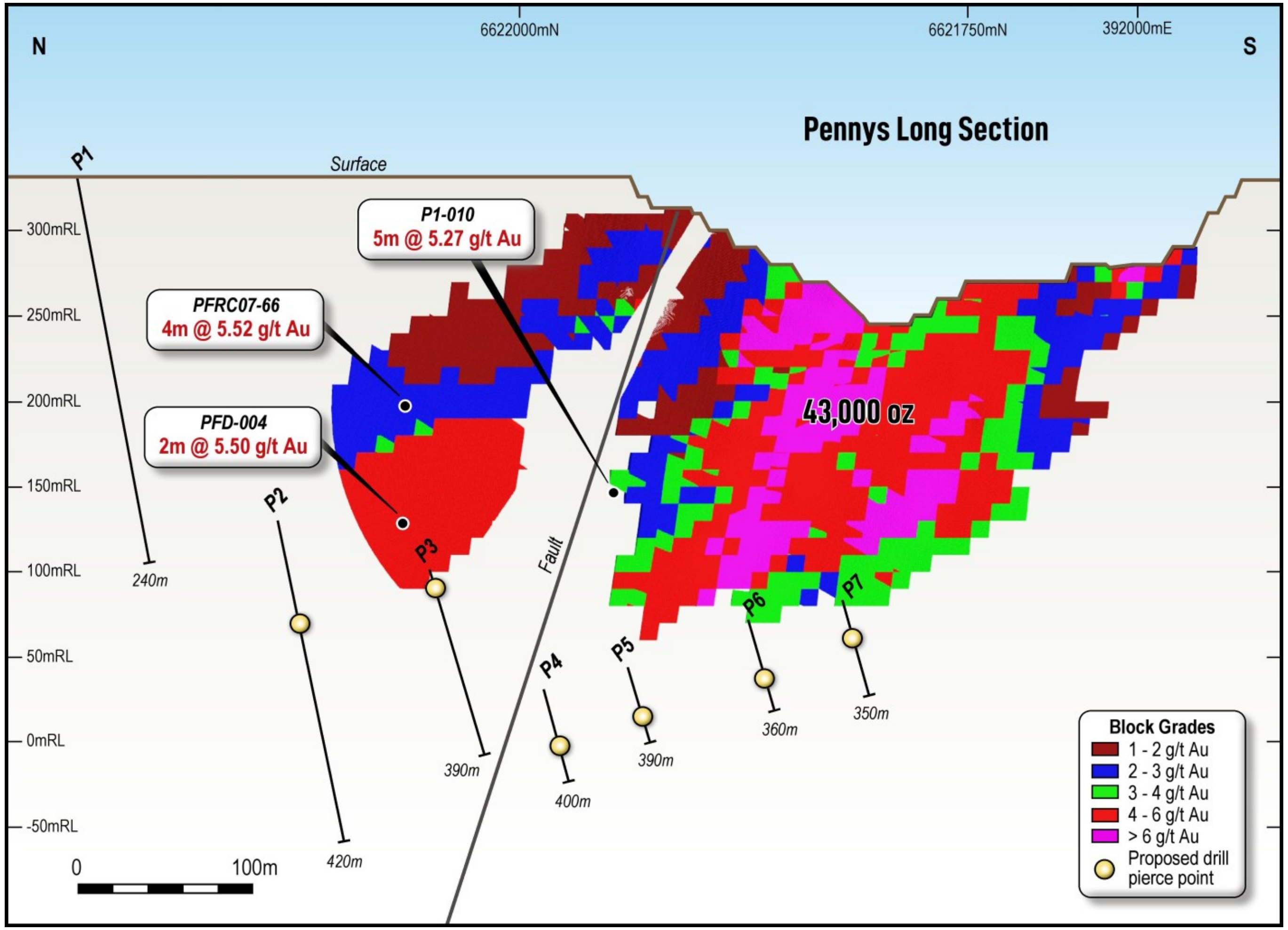
PENNY'S FIND AND ROSE HILL

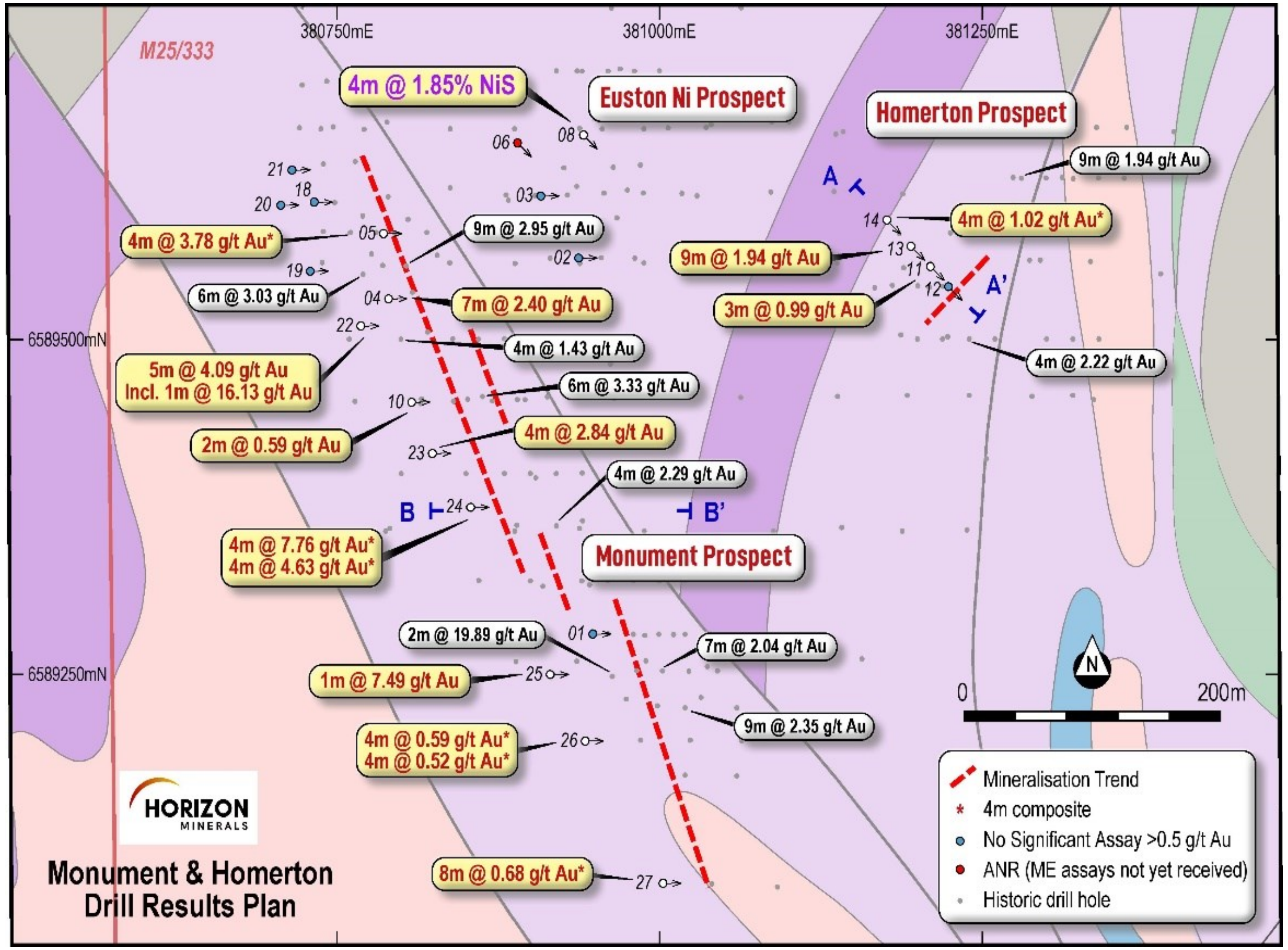
- Drilling in 2022 discovered new mineralised lode north of the existing resource – Domain 2
- Priority strike and depth extension drilling planned in the June Quarter 2023 aimed at growing the new domain and enabling conversion to add to the mining inventory
- 3-4,000m RC and diamond tails to be completed with results expected in the June Quarter 2023
- Updated resource model, re-optimisation and reserve study expected in September Quarter 2023
- Rose Hill and Brilliant north drilling planned to infill and extend known mineralisation
- Modelling and reserve studies to follow and expected for completion in March Quarter 2024
- Rose Hill and Brilliant north 5km west of the Greenfields Mill



SUCCESSFUL DRILLING PROGRAM ACROSS CORE RESOURCE BASE

GREATER BOORARA - CANNON

- Air Core, RC and diamond drilling undertaken in 2022
- Golden Ridge (4km south of Boorara) results include[1]:
  - 4m @ 46.7g/t Au from 80m and 5m @ 8.3g/t Au from 57m
  - 2m @ 20.77g/t Au from 80m and 2m @ 26.11g/t Au from 69m
  - 12m @ 2.75g/t Au from 32m and 32m @ 1.3g/t from 64m
- Mineralisation remains open along strike and at depth
- Cannon area drilling results include [2]:
  - 4m @ 4.63g/t Au from 68m and 4m @ 7.76g/t Au from 80m
  - 7m @ 2.40g/t Au from 59m
  - 5m @ 4.09g/t Au from 99m Inc. 1m @ 16.13g/t Au from 99m
  - 4m @ 3.78g/t Au from 44m
- **Significant resource growth and new discovery potential with all tenure hosting open cut and underground mineralisation to support a new mining hub** [3]

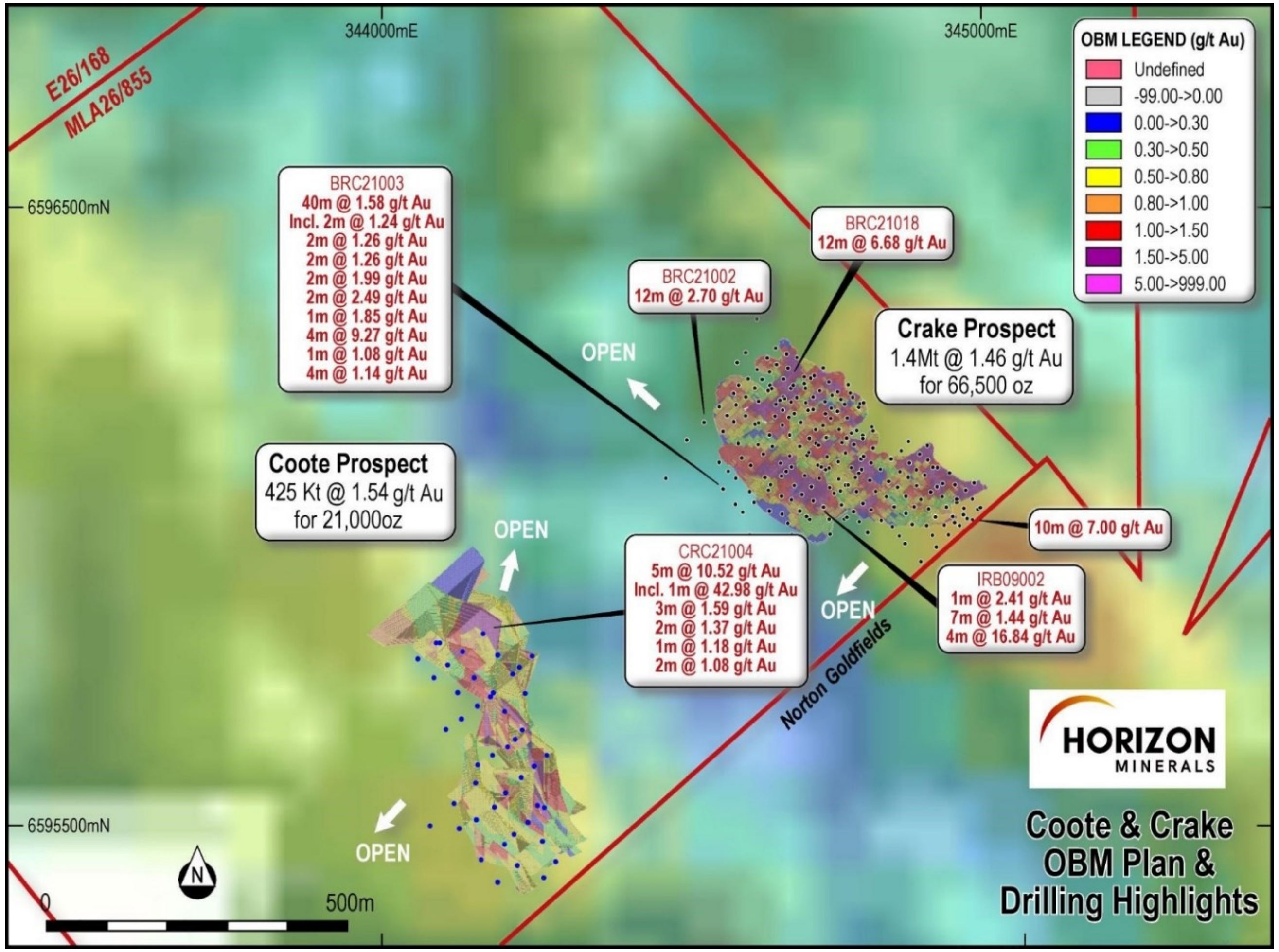


1. As announced to the ASX on 15 March 2022
2. As announced to the ASX on 16 August and 7 September 2022
3. See Forward Looking and Cautionary Statements on Page 2 and 22

SUCCESSFUL DRILLING PROGRAM ACROSS CORE RESOURCE BASE

BINDULI - TEAL

- Step out drilling completed in the south, new targets in the north, on lake extension and infill drilling at Kestrel planned
- Crake and Coote drilling results include[1]:
  - 12m @ 6.9g/t Au from 56m and 10m @ 7.0g/t Au from 36m
  - 4m @ 9.3g/t Au from 75m and 12m @ 2.7g/t Au from 48m
  - 40m @ 1.6g/t Au from 32m and 5m @ 10.5g/t Au from 12m
- Mineralisation remains open and looks to converge
- Updated MRE for Crake and maiden MRE for Coote released in 2022
- Honeyeater and Kestrel area drilling results include [2]:
  - 2m @ 34.85g/t Au from 74m and 4m @ 5.5g/t Au from 93m
  - 4m @ 11.5g/t Au from 113m and 2m @ 5.34g/t Au from 28m
  - 23m @ 5.6g/t Au from 84m and 4m @ 24.7g/t Au from 92m
- **Significant resource growth and new discovery potential at Binduli with follow up drilling planned for CY2023** [3]



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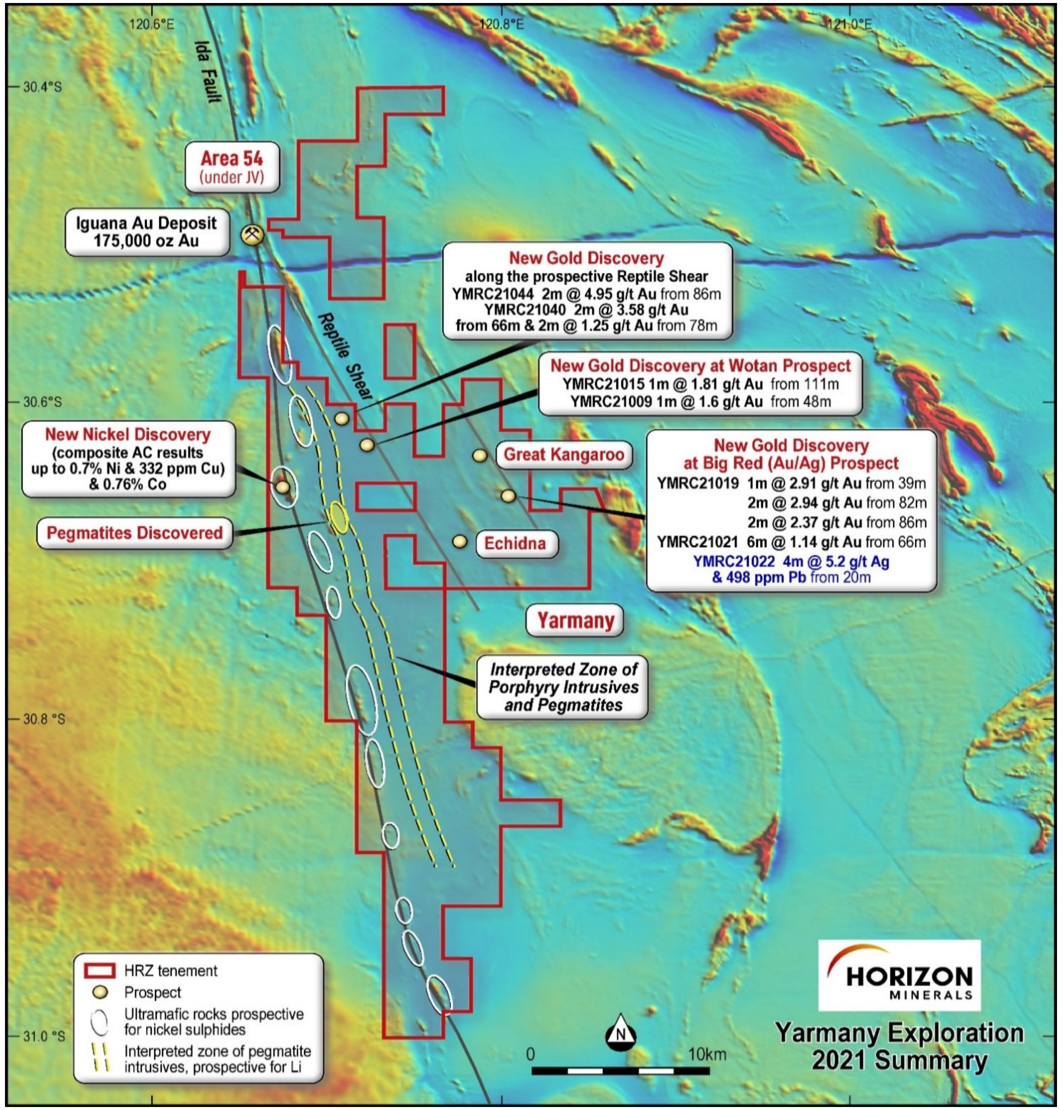
1. As announced to the ASX on 2 February 2022
2. As announced to the ASX on 5 October 2021
3. See Forward Looking and Cautionary Statements on Page 2 and 22

YARMANY AND LAKEWOOD

- First pass reconnaissance drilling completed following extensive target generation study
- Results at Yarmany demonstrate prospectivity for gold as expected but Ni, Cu, Li mineralisation intercepted also
- Further testing for all commodities planned but focus remains on gold
- Initial results from Lakewood have highlighted PGE (Pt and Pd) mineralisation and Ni, Cu potential [1]
- The Cannon – Golden Ridge ultramafics have also delivered nickel sulphide mineralisation with a downhole EM survey completed and follow up drilling planned
- **All project areas have had limited modern exploration in the last 10 years and new geological techniques are being applied to maximise the benefit from further drilling [1]**



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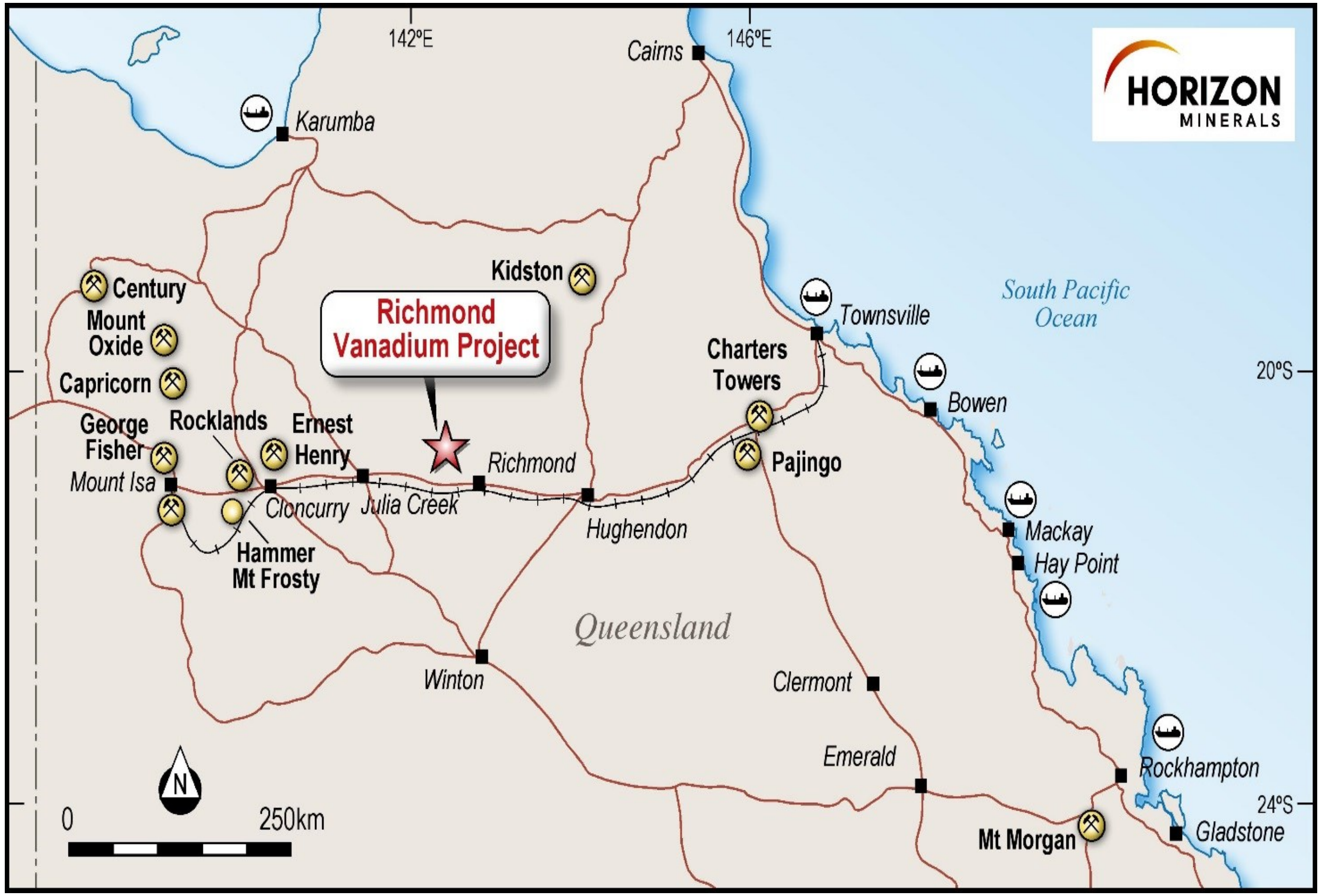
1. See Forward Looking and Cautionary Statements on Page 2 and 22

RICHMOND – JULIA CREEK VANADIUM

- Horizon owns a 9% interest in RVT and Horizon shareholders a further 9% through an in specie distribution via an ASX listing in December 2022 [1]
- RVT owns 100% of the 1.8Bt Richmond vanadium project in Northwest Queensland [1]
- World Class deposit and the largest of its kind
- Lilyvale deposit alone has over 100yrs mine life at 12,700tpa (10% of current global supply) [1]
- Demand growing with commercialisation of vanadium redox flow batteries and their application in grid scale stationary renewable energy storage and grid stability
- PFS completed with highly competitive capex and opex and flowsheet defined without the need for milling or roasting
- BFS underway for completion in 2024 [2]



1. As announced to the ASX on 24 November and 9 December 2022, see also ASX announcement dated 17 August 2021.
2. See Forward Looking and Cautionary Statements on Pages 2 and 22

OUR PATH TO GROWING A SUSTAINABLE AND PROFITABLE BUSINESS

HORIZON ACTIVATES ITS SUSTAINABILITY JOURNEY

OBJECTIVE

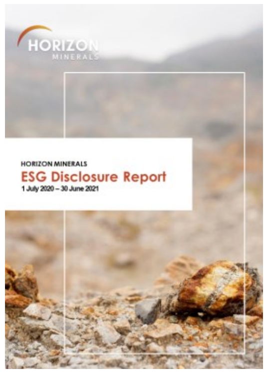
To go beyond our obligations and to continuously look at ways to integrate sustainability across our business.

OUR JOURNEY

Sustainability is a journey and Horizon understands that it is a business imperative to lay robust sustainability foundations to actively monitor, measure and improve on our material risks and opportunities.

DATA DRIVEN ESG STRATEGY

As our organisation grows and we gather more data, we will look to communicate our progress with our stakeholders.



STRATEGY

- Established our Environmental, Social, Governance (ESG) baseline early
- Aligned with global Sustainable Accounting Standards Board (SASB) Metals and Mining Framework
- Conducted a Materiality Assessment across our organisation and key contractors to align internal and external expectations around ESG
- Collected and verified our data against international metrics
- Conducted gap analysis and identified areas of value creation.
- Adopted ESG technology to collect, verify and report on our progress going forward.

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KEY MILESTONES AND NEWSFLOW [1]

Resource growth and new discovery drilling underway

Advancing Cannon into production

Extension drilling at Penny's Find, Rose Hill, Monument and Cannon and release of results

Mining contract executed, pre-development activities commenced

Updated Resources
Monument, Penny's Find, Coote and Crake

Cannon Development

Penny's Find UG reserve study release

Rose Hill UG update

Drilling results

Cash generation for future drilling and mine development

Drilling results

Resource updates

June Qtr 2023

Sept Qtr 2023

Mar Qtr 2024

Production and exploration drilling

Resource, Reserves and UG mining

Drilling and mining

1. See Forward-Looking and Cautionary Statements on Slides 2 and 22..

APPENDICES

HORIZON MINERALS

Leadership team

175+ YEARS COMBINED EXPERIENCE OPERATING IN THE WA GOLDFIELDS

Ashok Parekh, Non-Executive Chair

- Chartered accountant with over 40 years' experience who owns a large Accounting Practice in Kalgoorlie, which he has operated for 38 years
- Awarded the Centenary Medal in 2003 by the Governor General of Australia and was awarded the Meritorious Service Award by the Institute of Chartered Accountants, the highest award granted by the institute in Australia.

Peter Bilbe, Non-Executive Director

- Mining Engineer with over 45 years' experience
- Has held senior management positions at Mount Gibson Iron, Aztec Resources, Portman, Aurora Gold and Kalgoorlie Consolidated Gold Mines
- Experience across all aspects of operations, feasibility studies, exploration, corporate functions, financing, capital raisings and mergers and acquisitions
- Past Chairman and NED of Independence Group and Director of Adriatic

Jon Price, Managing Director

- Metallurgist with more than 30 years' experience
- Former GM of St Ives and Paddington gold mines and founding Managing Director of Phoenix Gold acquired by Evolution Mining for $74.3M in 2015
- At Phoenix, consolidated prospective tenure in the WA Goldfields and built 4Moz resources through exploration
- Experience across company management, exploration, development, construction and mining operations

Grant Haywood, Chief Operating Officer

- Mining Engineer with over 30 years' experience in underground and open cut mining operations
- Extensive mining experience managing mining projects from Feasibility through to operations for junior and multi-national companies including Goldfields Ltd, Saracen Mineral Holdings and Phoenix Gold Ltd

Julian Tambyrajah, CFO and Company Secretary

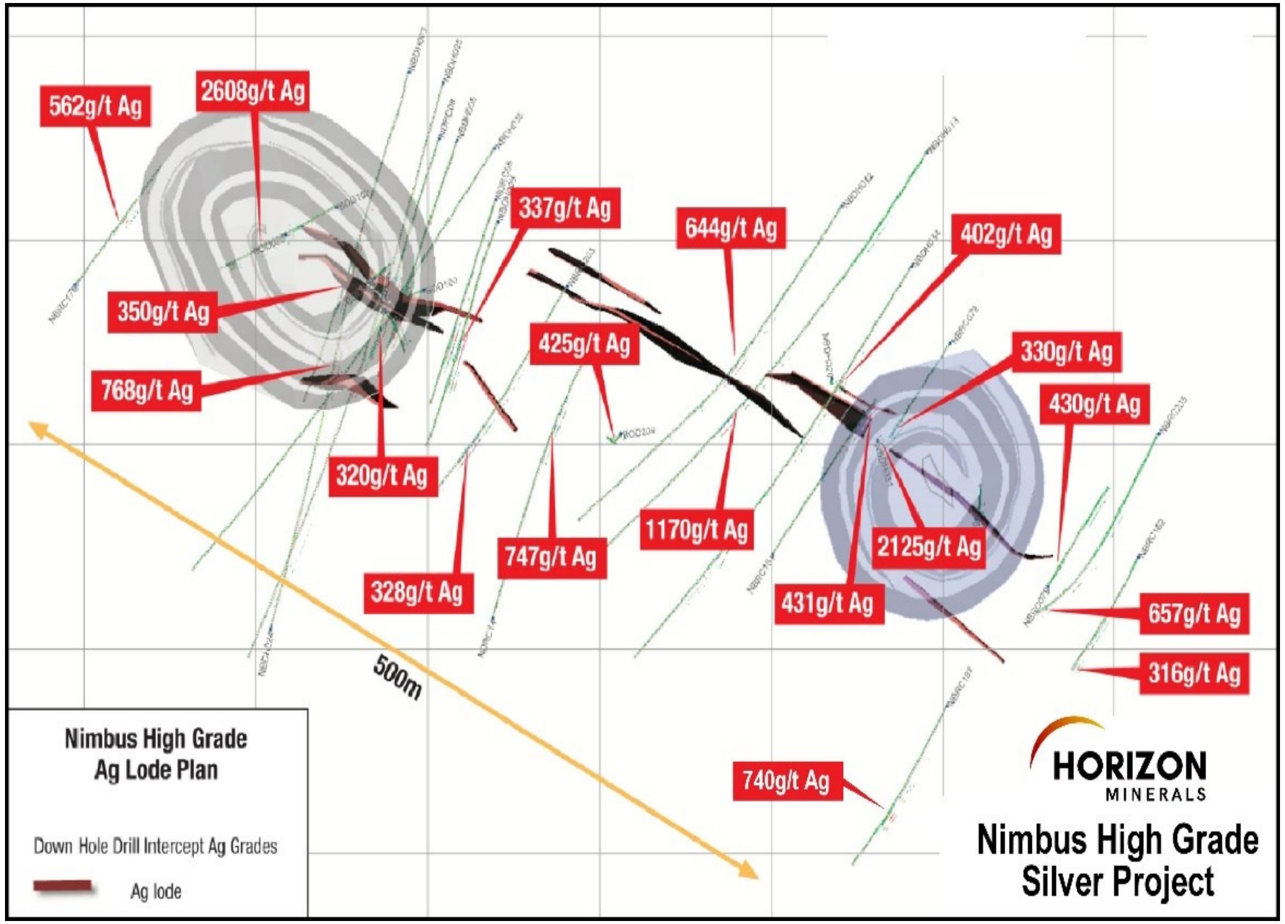
- Certified Practicing Accountant and Chartered Company Secretary with more than 30 years' experience in commercial and corporate finance roles in Australia and overseas resource Companies, 20 years at CFO level
- Extensive experience covering financial and techno-commercial areas including accounting, supply and logistics, project evaluation, feasibility studies, construction and operations management across small and large organisations

David O'Farrell, Exploration Manager

- Highly experienced geologist with over 30 years' experience in project generation, conceptual and greenfields exploration, resource modelling and estimation and feasibility studies

NIMBUS SILVER – ZINC PROJECT

- Located adjacent to the Boorara gold project with shared infrastructure
- Extensive drilling and metallurgical test work completed and potential for growth along strike and at depth
- Historic FS completed and put on hold due to depressed silver and zinc prices
- Technical review identified potential to re-evaluate the high grade component of the current resource
- Interest received from potential offtake partners
- Horizon to retain the project on a 100% basis and update the FS under a concentrate production and sale model
- Further drilling planned in 2023 to test for extensions and repeat structures
- Optionality retained on future gains in silver and zinc prices



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GOLD RESOURCE STATEMENT

Horizon Minerals Limited – Summary of Gold Mineral Resources

Project	Cut-off grade (g/t)	Measured			Indicated			Inferred			Total Resource		
		Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz
Boorara OP	0.5	1.28	1.23	50,630	7.19	1.27	294,140	2.56	1.26	103,470	11.03	1.26	**448,240**
Kalpini	0.8				1.40	2.43	108,000	0.47	2.04	31,000	1.87	2.33	**139,000**
Jacques - Peyes	0.8				0.97	2.59	81,000	0.77	1.98	49,000	1.74	2.32	**130,000**
Teal	1.0				1.01	1.96	63,680	0.80	2.50	64,460	1.81	2.20	**128,140**
Crake	0.8				1.33	1.47	63,150	0.08	1.27	3,300	1.42	1.46	**66,450**
Coote	1.0							0.42	1.54	21,000	0.42	1.54	**21,000**
Capricorn	0.5							0.70	1.20	25,500	0.70	1.20	**25,500**
Baden Powell								0.60	1.20	23,000	0.60	1.20	**23,000**
Cannon UG	1.0				0.18	5.1	28,580	0.05	2.30	3,750	0.23	4.40	**32,330**
Rose Hill OP	0.5	0.19	2.00	12300	0.09	2	6,100				0.29	2.00	**18,400**
Rose Hill UG	2.0				0.33	4.5	47,100	0.18	4.80	27,800	0.51	4.60	**74,900**
Pennys Find	1.5				0.20	5.45	35,000	0.10	3.60	8,000	0.27	4.99	**43,000**
Gunga West	0.6				0.71	1.6	36,440	0.48	1.50	23,430	1.19	1.56	**59,870**
Golden Ridge	1.0				0.47	1.83	27,920	0.05	1.71	2,800	0.52	1.82	**30,720**
TOTAL		1.47	1.33	62,930	13.89	1.77	791,150	7.32	1.64	386,210	22.60	1.71	**1,240,290**

Confirmation

The information in this report that relates to Horizon's Mineral Resources estimates is extracted from and was originally reported in Horizon's ASX announcements "Intermin's Resources Grow to over 667,000 Ounces" dated 20 March 2018, "Rose Hill firms as quality high grade open pit and underground gold project" dated 8 December 2020, "Updated Boorara Mineral Resource Delivers a 34% Increase In Gold Grade" dated 27 April 2021, "Penny's Find JV Resource Update" dated 14 July 2021, "Updated Crake Resource improves in quality" dated 7 September 2021, "Jacques Find- Peyes Farm Mineral Resource update" dated 15 September 2021 and "Kalpini Gold Project Mineral Resource Update" dated 28 September 2021, each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates or Ore Reserves estimates have not been materially modified from the original market announcements.

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NON GOLD RESOURCE STATEMENT

Horizon Minerals Limited - Summary of Silver-Zinc Mineral Resources

Nimbus All Lodes (bottom cuts 12g/t Ag, 0.5% Zn, 0.3g/t Au)

Category	Tonnes	Grade	Grade	Grade	Ounces	Ounces	Tonnes
	Mt	Ag (g/t)	Au (g/t)	Zn (%)	Ag (Moz)	Au ('000oz)	Zn ('000t)
Measured Resource	3.62	102	0.09	1.2	11.9	10	45
Indicated Resource	3.18	48	0.21	1.0	4.9	21	30
Inferred Resource	5.28	20	0.27	0.5	3.4	46	29
Total Resource	12.08	52	0.20	0.9	20.2	77	104

Nimbus high grade silver zinc resource (500g/t Ag bottom cut and 2,800g/t Ag top cut)

Category	Tonnes	Grade	Grade	Ounces	Tonnes
	Mt	Ag (g/t)	Zn (%)	Ag (Moz)	Zn (‘000t)
Measured Resource	0	0	0	0	0
Indicated Resource	0.17	762	12.8	4.2	22
Inferred Resource	0.09	797	13.0	2.2	11
Total Resource	0.26	774	12.8	6.4	33

Confirmation

The information is this report that relates to Horizon’s Mineral Resources estimates on the Nimbus Silver Zinc Project is extracted from and was originally reported in Intermin’s and MacPhersons’ ASX Announcement “Intermin and MacPhersons Agree to Merge – Creation of a New Gold Company Horizon Minerals Ltd” dated 11 December 2018 and in MacPhersons’ ASX announcements “Quarterly Activities Report” dated 25 October 2018,, “New High Grade Nimbus Silver Core Averaging 968 g/t Ag” dated 10th May 2016 and “Nimbus Increases Resources” dated 30th April 2015, each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person’s findings in relation to those Mineral Resources estimates have not been materially modified from the original market announcements.

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FORWARD LOOKING AND CAUTIONARY STATEMENT

- As noted on Slide 2, some statements in this Presentation regarding estimates or future events are forward looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “could”, “nominal”, “conceptual” and similar expressions. Forward looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward looking statements may be affected by a range of variables that could cause actual results to differ from estimated results, and may cause the Company’s actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward looking statements. These risks and uncertainties include but are not limited to liabilities inherent in mine development and production, geological, mining and processing technical problems, the inability to obtain any additional mine licenses, permits and other regulatory approvals required in connection with mining and third party processing operations, competition for among other things, capital, acquisition of reserves, undeveloped lands and skilled personnel, incorrect assessments of the value of acquisitions, changes in commodity prices and exchange rate, currency and interest fluctuations, various events which could disrupt operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions, the demand for and availability of transportation services, the ability to secure adequate financing and management’s ability to anticipate and manage the foregoing factors and risks. There can be no assurance that forward looking statements will prove to be correct.
- Statements regarding plans with respect to the Company’s mineral properties may contain forward looking statements in relation to future matters that can only be made where the Company has a reasonable basis for making those statements.
- The forward looking statements in this Presentation are based on current expectations, estimates, forecasts and projections about the Company and the industry in which it operates. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward looking statements. The past performance of the Company is no guarantee of future performance.
- None of Horizon Minerals Limited or its directors, officers, employees, agents or contractors makes any representation or warranty (either expressed or implied) as to the accuracy or likelihood of fulfilment of any future looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law.
- You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this Presentation reflect views held only as at the date of this Presentation.
- The Company believes that it has a reasonable basis for making the forward looking statements in the Presentation, including with respect to any production targets and financial estimates, based on the information contained in this and previous ASX announcements.

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