Coinsilium Group Limited

Investor Presentation
October 2021

AQSE: COIN
OTCQB: CINGF

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I was lucky to be in the right place at the right time. But many others were also in the same place. The difference is that I took action.

Bill Gates

Vision & Mission Statement

Our Vision

To deliver asymmetric returns for shareholders through exposure to unconventional assets and ventures, with high-growth and positive social impact potential, in the blockchain and Web 3.0 decentralised services space.

Mission Statement

Leveraging seven years at the forefront of the blockchain technology space, by investing in, and building commercial ventures that will deliver Web 3.0 decentralised technology solutions and services to an emerging global market of institutions, businesses and individuals.

NIFTY LABS
EXTREME INNOVATION

Coinsilium Executive Team

EDDY TRAVIA

CHIEF EXECUTIVE OFFICER

Eddy has been a pioneer investor in blockchain technology since 2013. As Co-founder and CEO of Coinsilium, Eddy has led investments in 20 blockchain companies and advised more than 20 Initial Coin Offerings that have raised over US$500m.

Eddy is also a Director at IOV Labs Asia, a Singapore-based joint venture between IOV Labs and Coinsilium Group.

Following 9 years as a private equity fund manager in Greater China, Eddy co-founded the world's first global incubator of blockchain start-ups and, in May 2014, was named among the 'Top 3 Most Influential Investors' at the Blockchain Awards.

Eddy has completed the Financial Engineering Executive Programme from Stanford University for financial executives in Hong Kong, as well as the Algorithmic Trading Programme from Oxford University.

MALCOLM PALLE

EXECUTIVE CHAIRMAN

Malcolm is Executive Chairman and Co-founder of Coinsilium. A multi-disciplined entrepreneur with a wide-ranging career spanning over 40 years, Malcolm has hands-on business experience in the technology, mobile communications, insurance and travel industries.

He has been in the blockchain and cryptocurrency industry since 2014. Malcolm is also a Director at IOV Labs, the parent company to RSK, which is the first smart contract platform secured by the Bitcoin network and RSK Infrastructure Framework (RIF).

Malcolm was also co-founder of MiningMaven, a well-established natural resources focused investor communications brand which he co-founded in 2009.

Coinsilium Non-Executives

FEDERICA VELARDO

NON-EXECUTIVE DIRECTOR

Federica is a qualified solicitor in England and Wales and, having applied for dual qualification in Italy, also practices Italian law.

Her experience covers national and international transactions including advising and assisting companies on sales, mergers and acquisitions, joint ventures, investments, admissions to the AIM Market of the London Stock Exchange, fundraising and general corporate-commercial advice.

Federica qualified in February 2009. Having completed a Graduate Diploma in Legal Studies at the London South Bank University and then the LPC at the University of Westminster in London.

Federica, passionate about the arts, has also gained a Master's Degree in Arts Policy and Administration at Birkbeck, University of London, after studying Art Law at Sotheby's Institute of Art.

WAYNE ALMEIDA

NON-EXECUTIVE DIRECTOR

Wayne has over 16 years of experience working in the Financial Services sector in Gibraltar. Having worked in the Trust and Corporate Services sector previously Wayne joined the Fiduciary Group in 2014 and was made a director of the Group in 2017. Since then he has formed and led Fiduciary Group's blockchain and cryptocurrency department, providing Trust, Company Secretarial and Directorship services to client companies in this space. Wayne also provides advice and guidance to boards of directors, advising on a wide spectrum of matters with particular focus on corporate governance and regulation.

Wayne is also a member of the board of IOV Labs Limited, the parent company to RSK, which is the first smart contract platform secured by the Bitcoin network and RSK Infrastructure Framework (RIF) and Gobalsky Labs Limited (Vega Protocol) a protocol for creating and trading derivatives on a fully decentralised network**.** Wayne recently stepped down as director of Fiduciary Group in order to join Vega as its Chief Operating Officer.

Our History

FOUNDATION
2015-2017

Formed in 2015

Investments in blockchain start-ups

EVOLUTION
2017-2020

New management

Advisory Services division formed

Revenue generating

Relocation to Gibraltar

AUTHORITY
2020 >

Relaunch

Venture Building

Open Finance + NFTs

The path to NFTs and beyond

Well-positioned given strong industry profile, relationships and global partnership network.

13 JULY 2020

Strategic Business Review

10 DECEMBER 2020

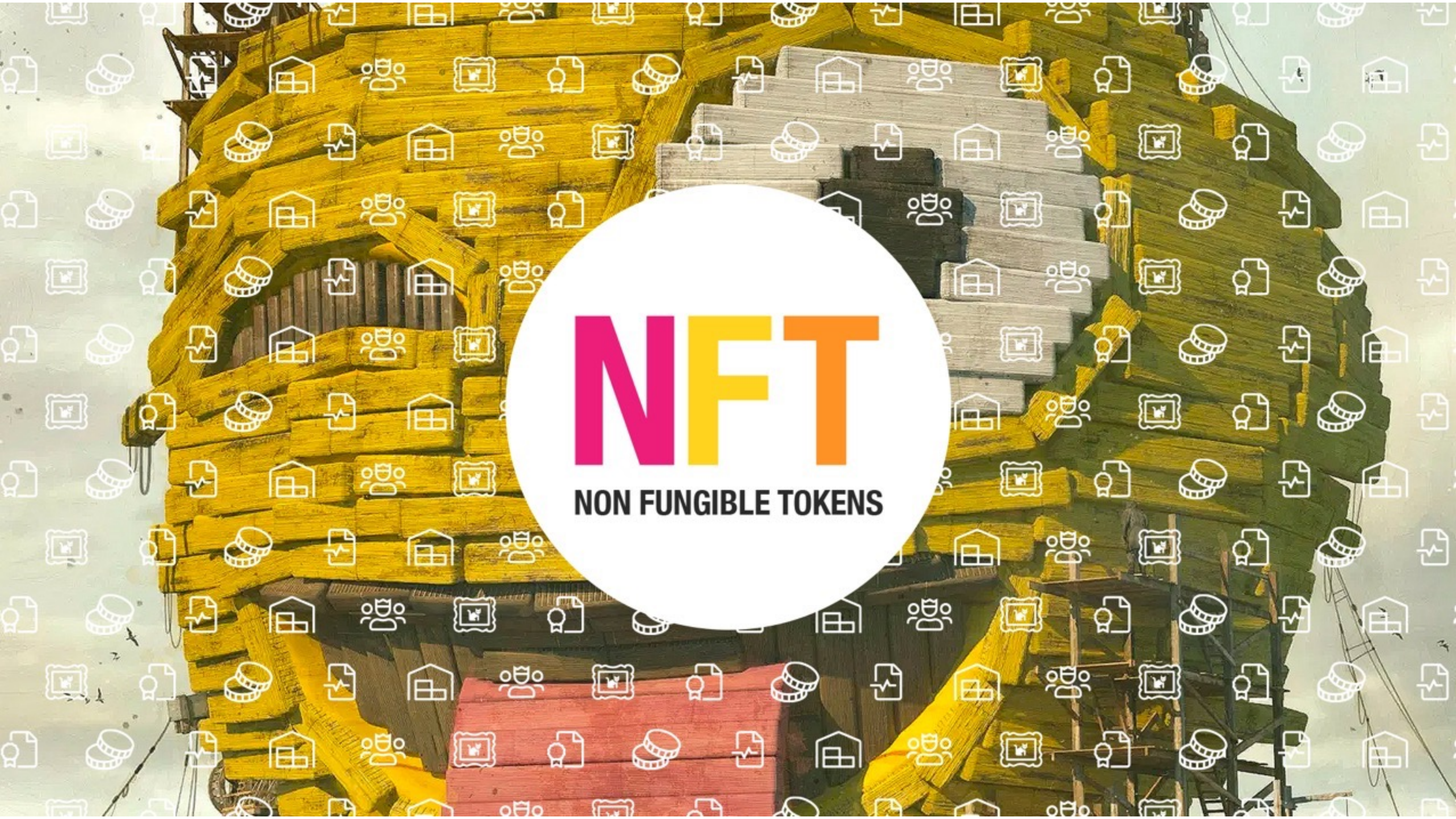
Technical Development and Support Agreement with Vietnam-based RedFOX Labs Joint Stock Company to support the creation of a range of Virtual Asset and Digital Collectible marketplaces and to facilitate the trading of NFTs across various prospective market sectors.

17 DECEMBER 2020

Agreement with The Gibraltar Philatelic Bureau Ltd for the creation of a commemorative limited edition Cryptocurrency Postage Stamp to be released in Q2 2021

2 MARCH 2021

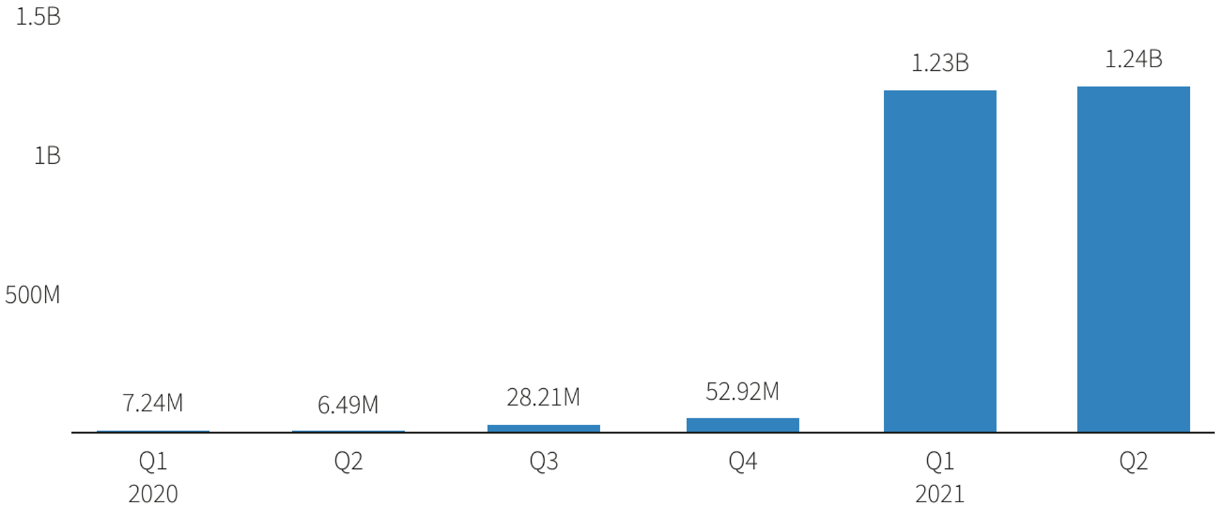
MOU with Indorse Pte. Ltd., a Singapore company in which Coinsilium holds a 10% equity interest, to form a Partnership or Joint Venture in order to launch a NFT technology development studio in Gibraltar


NFT
NON FUNGIBLE TOKENS

NFT Sales Growth

NFT sales volume hits record high in Q2 - DappRadar

Quarterly non-fungible token sales volumes across multiple blockchains, in U.S. dollars



Note: DappRadar is a company which tracks on-chain NFT sales across multiple blockchains including Ethereum, Flow, Wax, and BSC.
Source: DappRadar

Sports and collectible NFTs are most popular

Number of non-fungible token sales in popular categories in the first six months of 2021

Note: Data only shows sales on the ethereum blockchain, which is used for the majority of NFT sales. Data does not include sales which took place "off-chain".
Source: NonFungible.com

MarketWatch · Latest · Coronavirus · Watchlist · Markets · Investing · Barron's · Personal Finance · Economy

Home > Markets > The Tell

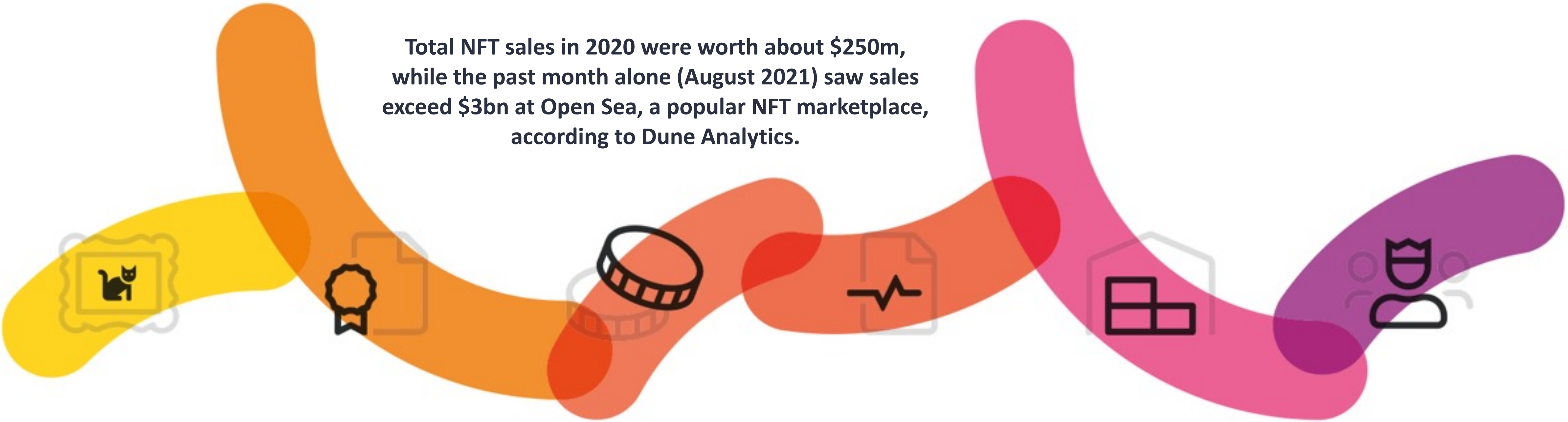
The Tell

NFT marketplace OpenSea records $3.4 billion transaction volume in August, 10 times the month before

Published: Sept. 3, 2021 at 6:20 p.m. ET

NFTs are Booming Here's Why...

Total NFT sales in 2020 were worth about $250m, while the past month alone (August 2021) saw sales exceed $3bn at Open Sea, a popular NFT marketplace, according to Dune Analytics.



Collectibles	Legal	Third Sector	Finance	Commercial	Brands
Art	Provenance	Fund Raising	Lending	Real Estate	Loyalty
Music	Identity	Campaigns	Insurance	Logistics	Rewards
Sports	Security		Annuities	Supply Chain	Customer Engagement
			Coded Income*		Competitions

*see appendix

What are NFTs?

“Thus, we can view NFTs as liquid intellectual property (“liquid IP”) for all forms of digital content, a marketplace which is measured in trillions of units that is about to be tokenized.” Jake Brukhman, Founder of CoinFund

An NFT is a token that is a unique digital asset. In the ordinary sense of cryptocurrencies, we have a large number of units that are interchangeable:

For example, 1 BTC or ETH in my wallet is exactly the same and equal to 1 BTC or ETH in your wallet.

But my **1 NFT token** can represents a unique painting that is not equal to 1 of yours because it’s different paintings with different prices by different artists.

Every **NFT** is unique and exists in a single number. Each of them contains identifying information recorded in smart contracts. This information makes each **NFT** different from the other, and therefore they cannot be replaced by other tokens. Thus, non-fungible tokens are unique and cannot be copied.

Appointment of NFT Advisor

As the Company continues to grow its footprint in the NFT space, we are pleased to announce the appointment of Omri Bouton, Crypto, Blockchain and IP lawyer at Sheridans (London, UK), as a strategic advisor to Coinsilium.

Omri describes himself as a lawyer by day and a 'CryptoPunk' (#6013) by night. Omri specialises in financial technology, cryptographic assets, distributed ledger technology and other forms of distributed file systems, intellectual property rights, and related commercial matters, and combines the above areas to assist clients with launching and structuring their NFT projects.

These clients include talent operating in the creative, sports, and esports industries, as well as marketplaces and service providers operating within the space.

https://www.sheridans.co.uk/lawyers/omri-bouton/

A partnership between Coinsilium and Indorse

A Picks and Shovels business in Blockchain Web 3.0 services + NFT Space

NIFTY LABS

EXTREME INNOVATION

coinsilium

indorse

Nifty Labs Extreme Innovation

GAURANG TORVEKAR

TECHNICAL LEAD

Gaurang is the Co-founder and CEO of Indorse, a blockchain powered skills validation platform. Indorse has received investments from Coinsilium Group and the venture arm of the Times of India Group.

Gaurang was the Co-founder and CTO of Singapore-based Attores, established in 2015 as one of the world's first Smart Contracts as a Service platforms. Gaurang has a Masters in Information Systems from Singapore Management University.

He has conducted courses on Ethereum hands-on coding and has worked on a book on Building Ethereum Dapps.

NIFTY LABS

EXTREME INNOVATION

Technologies

EVM

rsk

Nifty Labs a Gibraltar based partnership

- Gibraltar based partnership initiative between **Indorse and Coinsilium Group** to design + build innovative next-generation blockchain business applications and solutions providing trust, privacy and security
- Expertise in **smart contract-powered Non-fungible token** (“**NFT**”) technology solutions with capability to build and develop on **Ethereum, RSK** and other NFT-compatible blockchain protocols
- Team of engineers, designers, UI/UX experts, with experience and expertise across a broad range of blockchain technologies including development of NFTs on Ethereum platform, token standards **ERC 721, ERC 1155** + other compatible standards.
- Capability to port implementations with interoperability across blockchain platforms such as **RSK** and other **EVM** compatible sidechains.

Nifty Labs Services

Development Capability

- Non-Fungible Token (NFT) Development
- Smart Contract Development
- NFT Wallet Development
- NFT Market Places

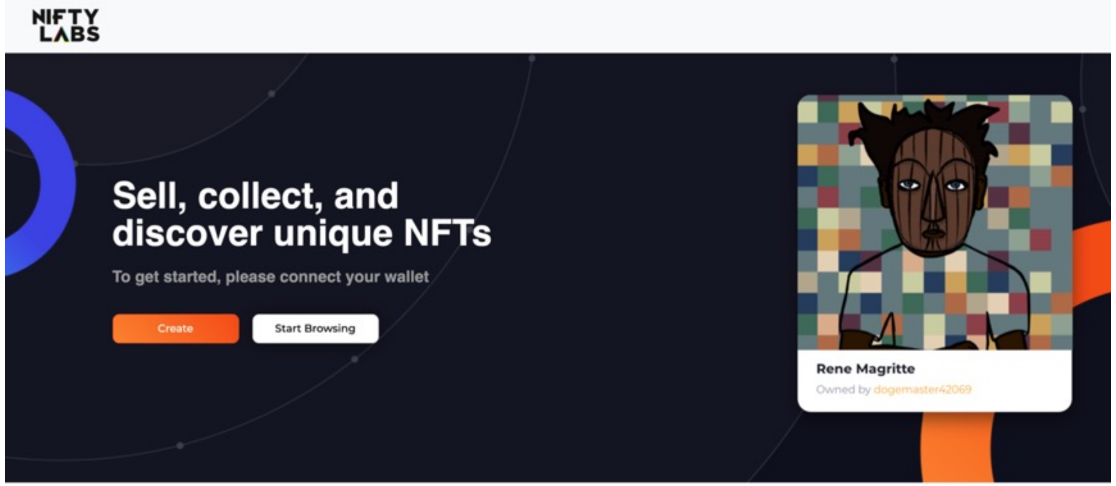
Advisory Services

- NFT Concept Development
- Tokenomics Modelling
- NFT Execution Strategy
- Token Sale Model Strategy

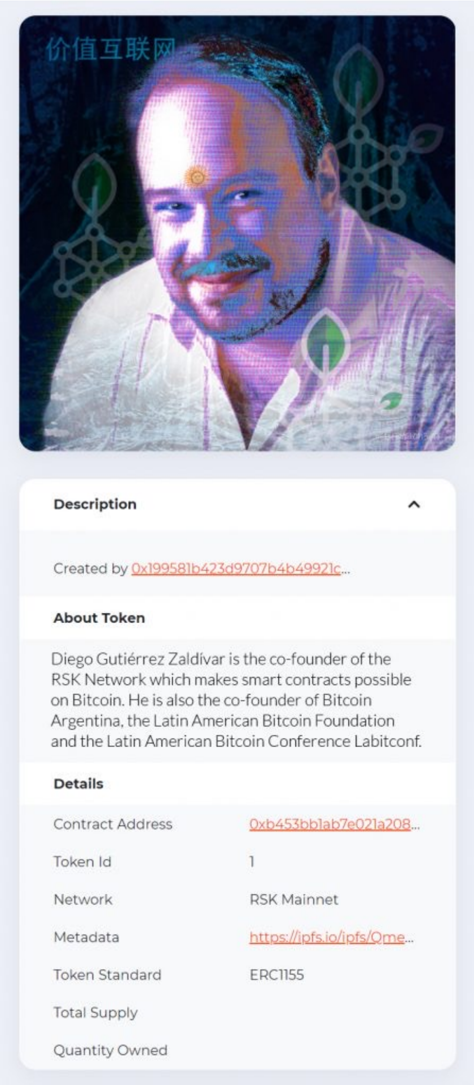
Nifty Labs Products

RSK Powered NFT Market Place

- Nifty Labs commences development of new NFT marketplace platform
- First 'NFT on Bitcoin' marketplace platform solution for NFT tokens being built on the RSK blockchain
- Initial focus on digital art, music, sports, gaming and metaverse assets
- RSK to prioritise token bridge build to enable transition of RSK blockchain standard NFTs to other blockchain standard NFTs including Ethereum ERC721
- NFT 'Minter' live on the RSK Main net



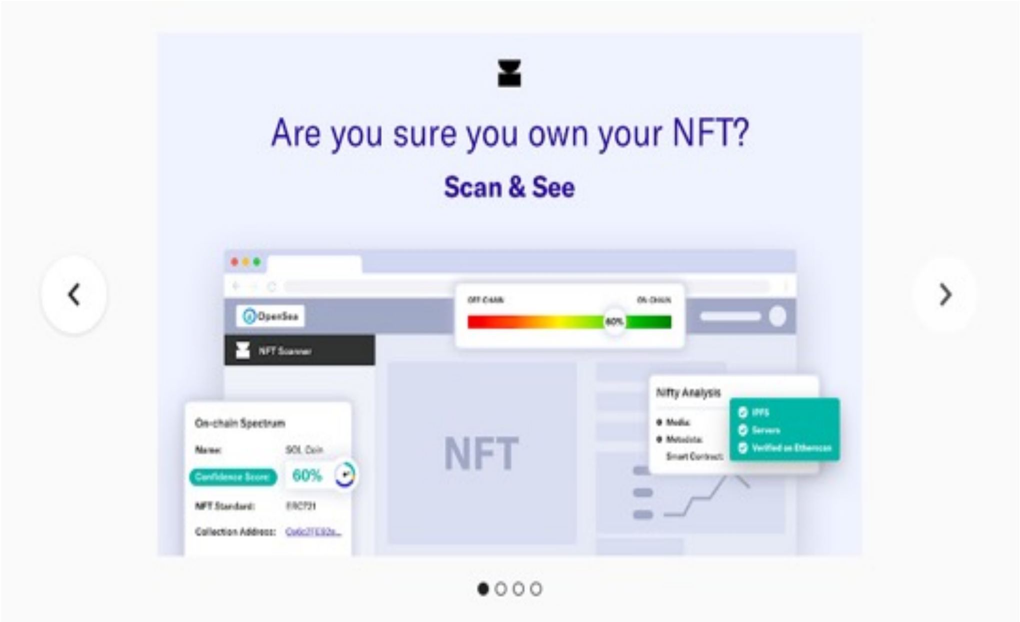
rsk



Nifty Labs Products

NIFTY SCANNER Software 1.0 (Alpha Testing Stage)

- ‘Nifty Scanner’ browser extension scans Non-fungible Tokens (‘NFTs’).
- Provides detailed essential background security information on how and where the assets (the media and the metadata) associated with an NFT are stored.
- Available on Google Chrome, Mozilla Firefox, Opera and Brave.
- Currently, compatible with OpenSea, compatibility with other marketplaces to follow soon.
- Commercial model to provide an ‘Indorsed’ stamp or verification mark for NFTs.



Blockchain Clients, Partners + Technologies

***Indorse + Coinsilium combined**

Grab

NGEE ANN POLYTECHNIC

DATA SCHOOL

ROLLS ROYCE

Capita

icon

Gibraltar Finance

HM Government of Gibraltar

rsk

Gibraltar Cryptocurrency Stamp
&
NFT Collectible

Gibraltar Cryptocurrency Postage Stamp

To celebrate the impact Blockchain is set to have on the world, Her Majesty's Government of Gibraltar and the Gibraltar Philatelic Bureau issued a limited edition 2021 commemorative 'Cryptocurrency' postage stamp dedicated to this revolutionary new technology.

Gibraltar Philatelic Bureau

Gibraltar Finance
HM Government of Gibraltar

REDFOX

- Each collectible stamp came with a priority entitlement to pre-reserve a companion set of limited issue Digital Collectible NFTs, **The** '**Gibraltar Genesis Collection'** was released in July 2021.

- **The Gibraltar Genesis Collection** of NFTs were designed and developed by Coinsilium + Red Fox Labs and are now available for sale and secondary market trading on the **Atomic Hub** marketplace.

https://www.nifty.gi/

https://wax.atomichub.io/drops/78811

https://www.wopa-plus.com/en/stamps/product/&pgid=66909

Gibraltar Genesis Collection #NFT

- 100,000 collectible NFTs minted - two NFTs per bag with US$3.50 cover price to encourage high volume secondary market trading activity with royalty/commission generated on each transaction.
- NFT artwork exclusively commissioned iconic images of Gibraltar.
- The NFTs minted with varying levels of scarcity as individual constituents making up a collectible set.
- Collection includes: Common, Uncommon, Rare, Super Rare, Mythic Rare designed with enhanced value characteristics. https://www.nifty.gi/

NFT Vision Hack

The NFT Vision Hack was co-organized by Coinsilium and Indorse. Hackathons offer are a great way for us to keep our finger on the pulse of the latest trends in the blockchain space and identify potential investees.

These events also raise awareness and visibility alongside industry heavyweights reinforcing our cutting-edge reputation and profile.

- Our most Successful Hackathon to date!
- Participation of thousands of developers + a first selection of more than 100 teams
- Tracks sponsors included Indorse, Rarible, Circle + IPFS.

https://nftvisionhack.com/

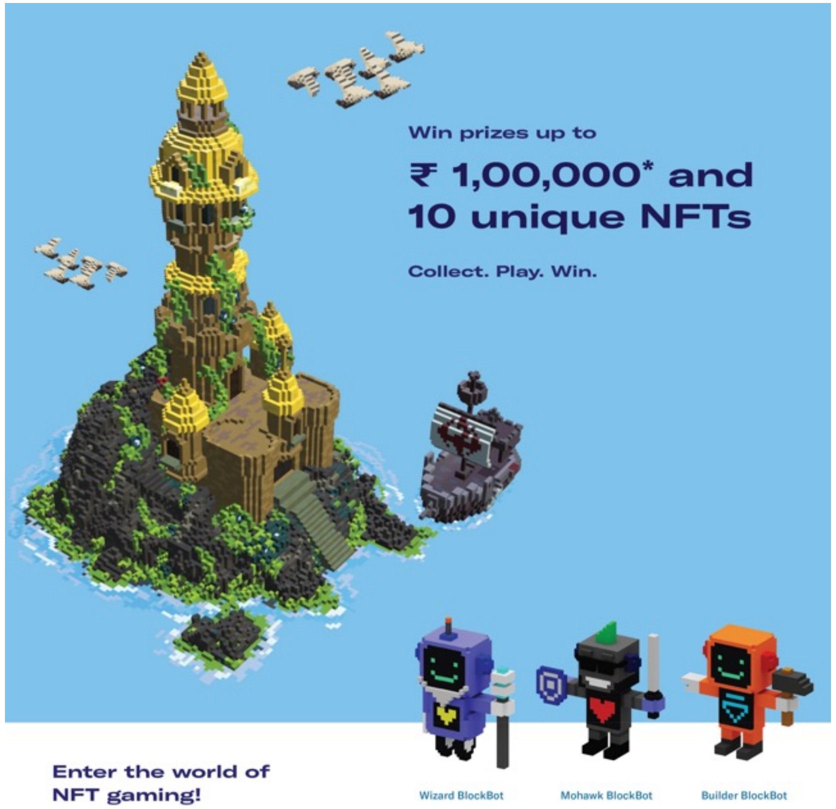
POWERED BY
indorse coinsilium NIFTY LABS

GIBRALTAR FINANCE HM Government of Gibraltar · Rarible · CIRCLE · Filecoin · IPFS

Coinsilium to advise Indorse on launch of BlockBots NFT Collection

New NFT project consists of a deflationary collection of 9,998 unique 3D Voxel avatars. Each BlockBot combines specific traits randomly attributed at the time of minting and can be used as an avatar across metaverses, games and other 3D Voxel environments.

- IND Token to become integral enhancing its utility
- Coinsilium currently holds 5.3m IND tokens representing 14.12% of circulating supply
- Multiple benefits to apply for IND token holders, including certain incentives at the BlockBots NFTs sale stage



https://blockbots.gg/

Investment in Greengage Global Ltd

Greengage Global plans to become the first merchant bank for the digital finance sector via its wholly owned Gibraltar subsidiary Greengage & Co. Ltd.

- Currently engaged in the regulatory approval process with the Gibraltar Financial Services Commission ("GFSC") to receive a Gibraltar banking license.
- Consideration GBP500,000
- GBP200,000 in convertible notes
- GBP300,000 equity in a secondary stake sale that values Greengage at GBP27.3m.
- Investment is expected to lead to close working relationship between Coinsilium and Greengage in Gibraltar as we seek to jointly explore potential solutions which aim to address some of the regulatory hurdles currently challenging broader DeFi adoption.

https://www.greengage.co/

Investment Rationale

- Equity component at valuation of £27.3m gives us 'skin in the game', on reasonable terms, in a start-up bank with serious ambitions in the digital finance markets.
- Next key milestone for Greengage will be the granting of its banking license in Gibraltar. Subject to approval, we would expect this event to mark a material uplift in the assessed value of our investment.
- Over the long term however, if Greengage can deliver on its strategy of offering a range of banking services to crypto-asset companies, then the growth opportunity becomes even more exciting, since this is a burgeoning and distinctly underserved market.
- The terms for conversion of the convertible loan note component are as stated in the Company's announcement 20 August 2021.

"Greengage will be the next generation of merchant bank, taking deposits from + making loans to SMEs + with a focus on banking cryptoasset companies."

GREENGAGE

coinsilium

Strategic Rationale

GREENGAGE

coinsilium

- **DeFi applications have the potential to collapse the costs of financial services and create an entirely new highly cost-effective business model for the global financial services industry.**
- Most De-Fi applications are currently operating in a regulatory 'grey-zone' + coming under increasing scrutiny from governments and regulators.
- No easy route to mainstream adoption for DeFi without the establishment of recognised standard practices and regulatory certainty.
- Coinsilium + Greengage to pursue opportunities and research DeFi projects to develop solutions with the scope to function within a regulatory perimeter.
- Greengage's track record + ambitions within regulated markets, combined with Coinsilium's commercial experience and industry knowledge, positions us well for this endeavour.

DeFi that can function within a Regulatory Perimeter

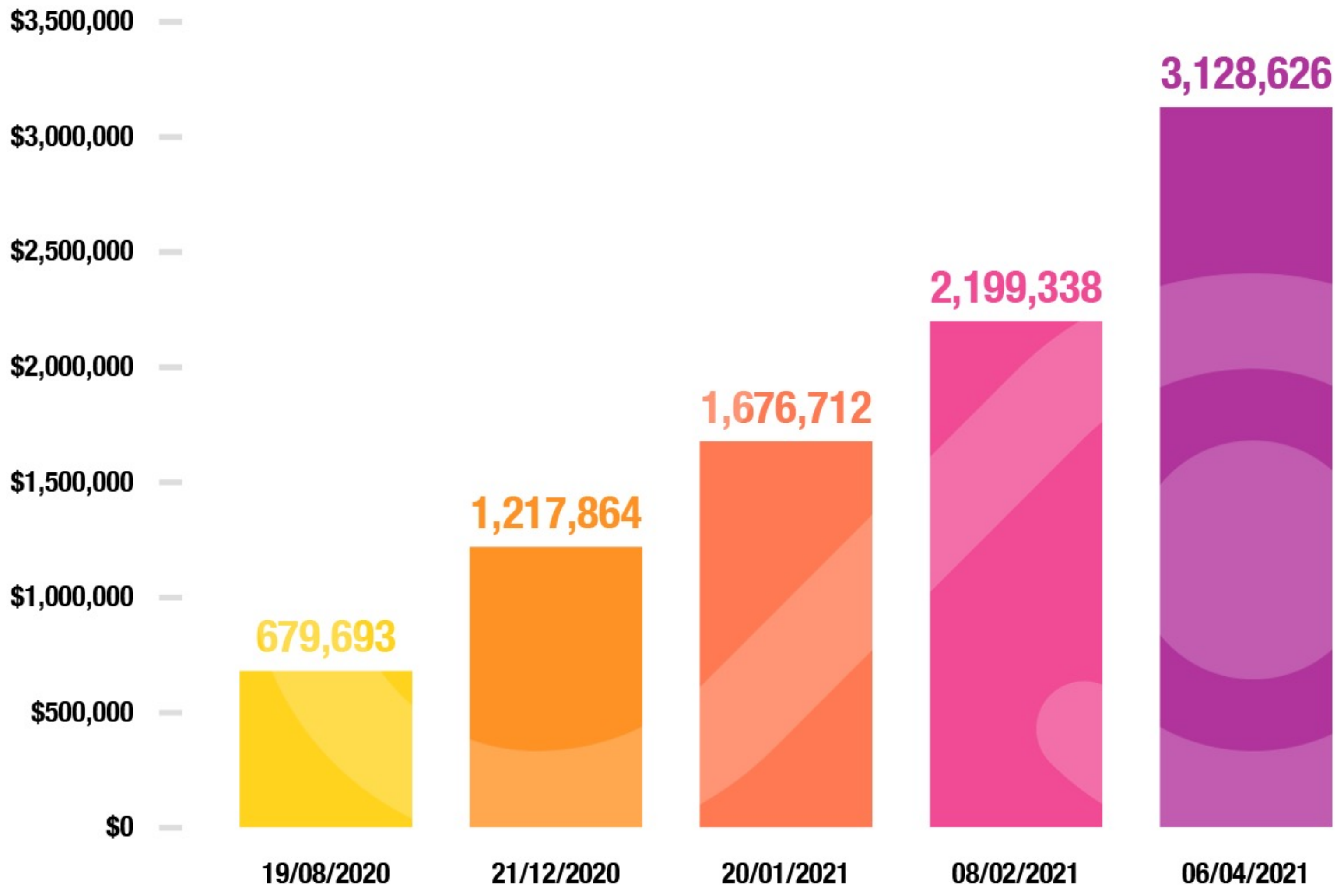
IOV Labs Asia JV

IOV Labs Asia Pte Ltd – Singapore

- 50/50 Joint Venture Company ("JVC") between Coinsilium and IOV Labs
- RSK Technology adoption
- Commercialise RSK’s services and technologies to corporations, entrepreneurs, governments and NGOs
- IOV Labs Ltd is a Gibraltar registered company and the parent to RSK. The RSK network is one of the most secure smart contract platforms in the world, designed to leverage Bitcoin's unparalleled hash power via merge-mining while extending its capabilities. It is complemented by the RSK Infrastructure Framework (RIF), a suite of open and decentralised infrastructure protocols that enable faster, easier and scalable development of distributed applications (dApps) within a unified environment.

rsk

Crypto Treasury Reserve (fully vested + vesting)



Interim Financial Statements to 30.06.21

Coinsilium Group Limited unaudited consolidated interim financial statements for the six months ended 30 June 2021.

Financial Highlights:

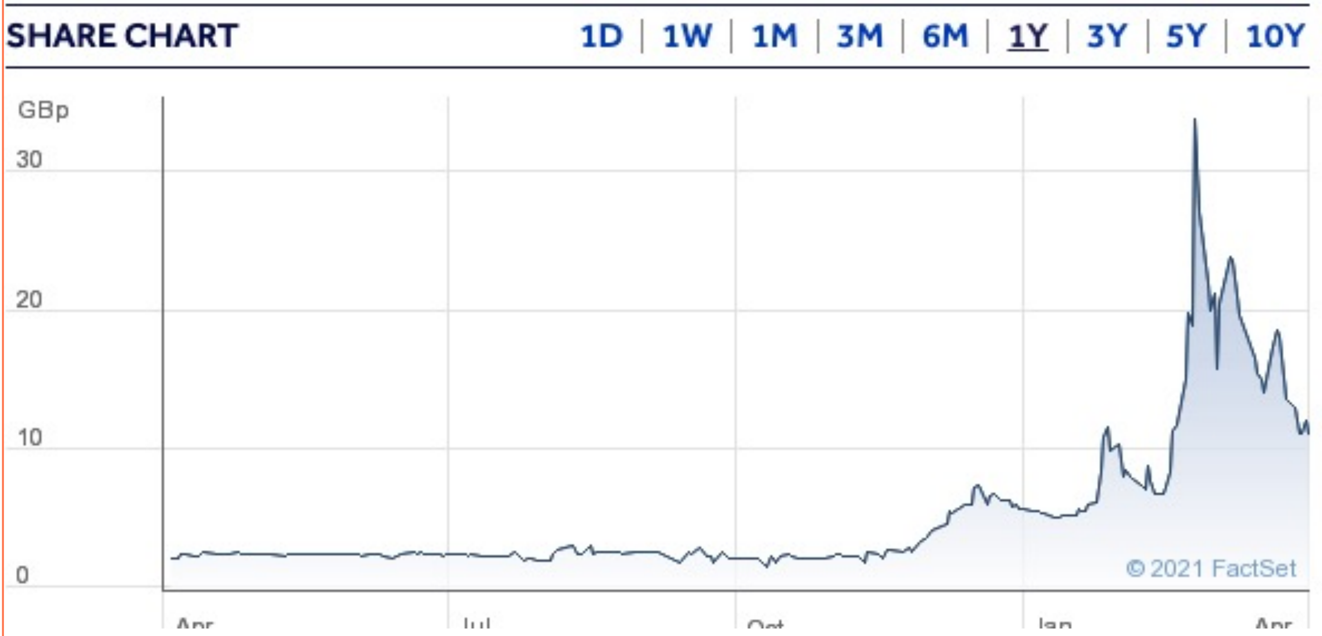
- Profit for the period from continuing operations increased to £326,608 (H1 2020: profit of £26,531).
- Earnings per share of 0.2038 pence (H1 2020: Earnings per share of 0.019 pence).
- As at 30 June 2021, cash and cash equivalents, amounted to £1,874,192 (FY 2020: £173,298), following two successful capital raises.
- Net fair value gain on financial assets of £792,516 as at 30 June 2021 (H1 2020: £98,994).
- Available for sale financial assets at fair value through profit or loss increased to £2.94m at 30 June 2021 (FY 2020: £2.29m).
- Total other current assets (Cryptocurrencies and Tokens) at £1,257,371 at 30 June 2021 (FY2020: £945,376).
- No dividends were paid or recommended to be paid during the period.

https://www.coinsilium.com/annual-reports

Fundamentals

AQSE: COIN OTCQB: CINGF

Open: 8.00p	Trade high 8.5p	Year high: 38.77p	Market Cap: £14.07m
Previous Close: 8.00p	Trade low: 8p	Year Low: 1.5p	



SECURITIES IN ISSUE

Securities in issue (exc. treasury)	170,168,235
Shares in treasury	4,580,000
Total shares issued (inc. treasury)	174,168,235
Warrants & options granted	38,428,000
Fully diluted inc. treasury	213,168,235
Shares in public hands	75.44%

SIGNIFICANT SHAREHOLDERS

Name of Shareholder	No. Ordinary Shares	%
IOV Labs Ltd	25,934,000	15.24
Malcolm Palle	8,134,234	4.78
Eddy Travia	7,506,702	4.41
Great North Star Intl Inc.	6,250,000	3. 67
Hakim Mamoni	5,352,913	3.14

Thank You!

Coinsilium Group Ltd

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Appendix

Coinsilium's Coded Income Model

On 4 July 2020, Coinsilium CEO, Eddy Travia, published 'The Coded Income Model'.

The Coded Income model is a DeFi-inspired model designed to bridge the crypto economy with the real economy. This model presents a market-ready digital alternative to equity funding, crowdfunding and conventional lending. 'Coded Income' is in reference to income utilising digital currencies (Cryptocurrencies, Stable Coins + CBDC's) automatically distributed via 'Smart Contract' to a user's blockchain address.

Definition: the provision of a collateralised loan for a near-operational or operational project whereby, in exchange for funding, the principal agrees to distribute a percentage of future revenues via a yield-bearing Smart Contract directly and automatically to the capital provider's Crypto wallet or blockchain address.

https://medium.com/coinmonks/the-coded-income-model-81095534e624`