nexeinnovations.com

BACKGROUND

What We Do
We design, manufacture and commercialize fully compostable, plant-based materials for everyday consumer products and diversified markets.

Mission
To make plant-based materials more accessible and widely used.
Founded: 2015
Head Office: Surrey BC Canada
Target Customers: Artisan Roasters, coffee brands and superfood brands
Competitors: Keurig, Nespresso, Club Coffee, Rogers, Halo
Invested Capital: ~$50M (Includes government grants)
Stock Symbols: TSX.V: NEXE Frankfurt: NX5 OTC: NEXNF

WHAT'S NEXE?

NEXE (nexe.ca) designs, manufactures and commercializes fully compostable, plant-based materials for everyday consumer products (currently launching single-serve beverage pods). Addressing the 50 billion+ plastic pods dumped into landfills each year, the company is targeting the USD$30B single-serve pod market (growing at 8.5% YOY), with its first commercial product the NEXE POD, one of the only fully compostable (in as little as 35 days) plant-based solutions. Backed by 5 years of scientific research, NEXE Innovations is well positioned at the forefront of advanced material manufacturing and automation.

Visit nexeinnovations.com/FAQ to learn more about our composting and testing results.

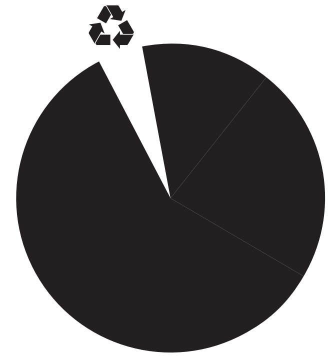
MISSION

At NEXE we are putting the planet first. Our mission is to eliminate petroleum-based plastics by innovating and manufacturing plant-based materials that can be returned to the soil after use.

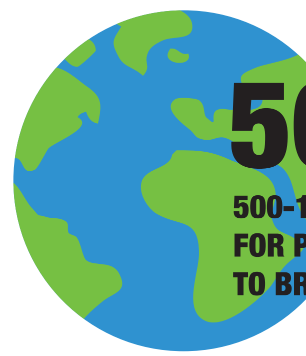
Global Plastic Crisis

365+
MILLION TONS OF PLASTIC PRODUCED YOY

LESS THAN 9% RECYCLED



79%*
ENDS UP IN THE ENVIRONMENT (LAND AND OCEANS)



500+ ** **YEARS**
500-10,000 Years FOR PLASTIC PODS TO BREAK DOWN

* https://www.nationalgeographic.com/news/2017/07/plastic-produced-recycling-waste-ocean-trash-debris-environment/
* https://www.nationalgeographic.com/news/2018/05/plastics-facts-infographics-ocean-pollution/
** https://www.wwf.org.au/news/blogs/the-lifecycle-of-plastics#gs.7wxvt5

THE SOLUTION

The Patented NEXE POD

1 Plant-based
Plant-based, fully compostable, no compromise

2 Science-Backed
Our ecotoxicity and compostability results are backed by scientific and industrial studies

3 5 Years R&D
After 5 Years of R&D, NEXE mastered 'barrier' without compromise and proved compostability in as little as 35 days.

NEXE's Current vs Future Manufacturing Process

	Manufacturing	Current	Future
Stage 1	Plant-Based Resins	Partners	nexe. ✓
Stage 2	Plant-Based Parts	Partners	nexe. ✓
Stage 3	Final Product	nexe. ✓	nexe. ✓

This vertically integrated strategy will increase operating margins, improve IP protection, reduce supply chain risk, and accelerate R&D.

Global Coffee Market

Global coffee market was valued at ~ USD $102.15bn in 2019 and is expected to reach revenue worth USD $155.64bn by 2026 and is growing at a CAGR of 6.2% between 2020-2026

Zion Market Research, August 2020

44% of the US coffee demand comes from millennials

National Coffee Association in NY

US at-home coffee market is set to grow by 4.9% in 2020 to reach $15.6bn compared to a total of 3.9% growth experienced between 2015-2019

Mintel, September 2020

$15.6B

$29.2B

Global coffee pod and Capsule market is Expected to reach Usd $29.2bn by 2025

Fior Markets
March 2020

NEXE'S INHOUSE BRANDS

NEXE's In-house Product Strategy and Marketing

NEXE is launching an extensive digital marketing campaign leveraging Google Ads, Facebook and Instagram on a robust e-commerce platform, coming soon to other platforms including Amazon.

Capital Table

As at February 28, 2021

Common Shares Issued and Outstanding	**76,367,446**
Stock Options Outstanding	4,994,020
Warrants Outstanding	11,135,387
Subsequent to February 28, 2021	
April 9, 2021 Financing	
Shares Issued	17,250,000
Warrants Issued (incl. Broker)	9,577,500
Shares Outstanding @ May 20	**96,450,745**

Current Cash

February 28, 2021	$19.8M
Subsequent Financing	
April 2021 - Financing	$34.5M
Total	**$54.3M**

Use of Proceeds

Injection Molding	$ 6.5M
ERP & Management System	$ 3.8M
Assembly Equipment	$ 29.3M
Advertising & Marketing	$ 3M
Research & Development	$ 1.7M
Working Capital	$ 10.5M
	$ 54.8M

XOMA Superfoods SKUs

MICRO-GROUND SOLUBLE COFFEE WITH MCT

MUSHROOM COFFEE

KETO COFFEE

TURMERIC GOLDEN MILK

WHAT MOTIVATES US

- **NEXE Innovations is persistent and uncompromising in its commitment to manufacturing safe and sustainable products that respect the environment..**
- **Collaborative partnerships and rigorous testing drive our ability to innovate and set higher standards for performance and material & product design.**
- **Strong focus on intellectual property, science & R&D investment.**
- **Commitment to the health and safety of our employees, and an ever changing supply chain.**

LEADERSHIP

Darren Footz
CEO
A serial entrepreneur, Darren is the past President of Granville Island Coffee, a company he built in 5 years from a small artisan roaster to a national brand. He is the innovative mind behind the plant-based and fully compostable NEXE POD. His expertise, dedication and pioneering ideas are the backbone of our organization.

Ash Guglani
President, Co-Founder
Ash spent 12 years in capital markets with a national investment bank in Vancouver. As an original founder of NEXE, he plays an integral role in helping NEXE in all capacities across financing (public, private and government), operations, and marketing.

Dr. Zac Hudson
Chief Science Officer
Dr. Zac Hudson is the Canada Research Chair in Sustainable Chemistry at the University of British Columbia. Dr. Hudson holds a B.Sc. and Ph.D in chemistry from Queen's University, and has held research fellowships at top universities in Japan, China, the US and UK. His Ph.D. thesis was named the top chemistry Ph.D. in all of Canada, as well as the top Ph.D. at Queen's in any field.

Ed Duda
CFO
Mr. Duda has over 30 years of public and private company experience in a wide range of finance and business functions within various industries, holding a number of senior positions. Mr. Duda holds a BBA from Simon Fraser University and a CPA, CMA designation from the Chartered Professional Accountants of British Columbia.

ADDITIONAL INFORMATION

Have questions or interview requests?
Email pr@nexeinnovations.com

For more information, visit nexeinnovations.com

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