

ALCHEMIST INC

PRESENTED BY
PAUL MANN, CEO

pmann@alchemistinc.ca



FORWARD LOOKING STATEMENTS

Certain information regarding the company contained herein may constitute "forward looking information" within the meaning of applicable securities law ("forward looking statements"). Forward looking statements are frequently characterized by words such as "plan", "continue", "expect", "project", "intend", "believe", "anticipate", "estimate", "may", "will", "potential", "proposed" and other similar words, or statements that certain events or conditions "may" or "will" occur. These statements are only predictions. Various assumptions were used in drawing the conclusions or making the projections contained in the forward looking statements throughout this deck.

Forward looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward looking statements. The company is under no obligation, and expressly disclaims any intention or obligation, to update or revise any forward looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable law.



THE PROBLEM

TOO MUCH DEMAND, NOT ENOUGH EXPERTS

IN 2017, 53% OF APPLICATIONS WERE REJECTED DUE TO HUMAN ERROR*

LACK OF INSTITUTIONAL FUNDING



*MCMAHON, E. (2017, 04 17). 'NOT FOR THE FAINT OF HEART': WHY GETTING A MARIJUANA PRODUCER LICENCE IS A LONG SHOT. RETRIEVED FROM [CBC:HTTPS://WWW.CBC.CA/NEWS/BUSINESS/HEALTH-CANADA-MARIJUANA-LICENCE-APPLICATIONS-1.4090035](https://www.cbc.ca/news/business/health-canada-marijuana-licence-applications-1.4090035)

JAN. 13 2019 | ALCHEMIST INC.

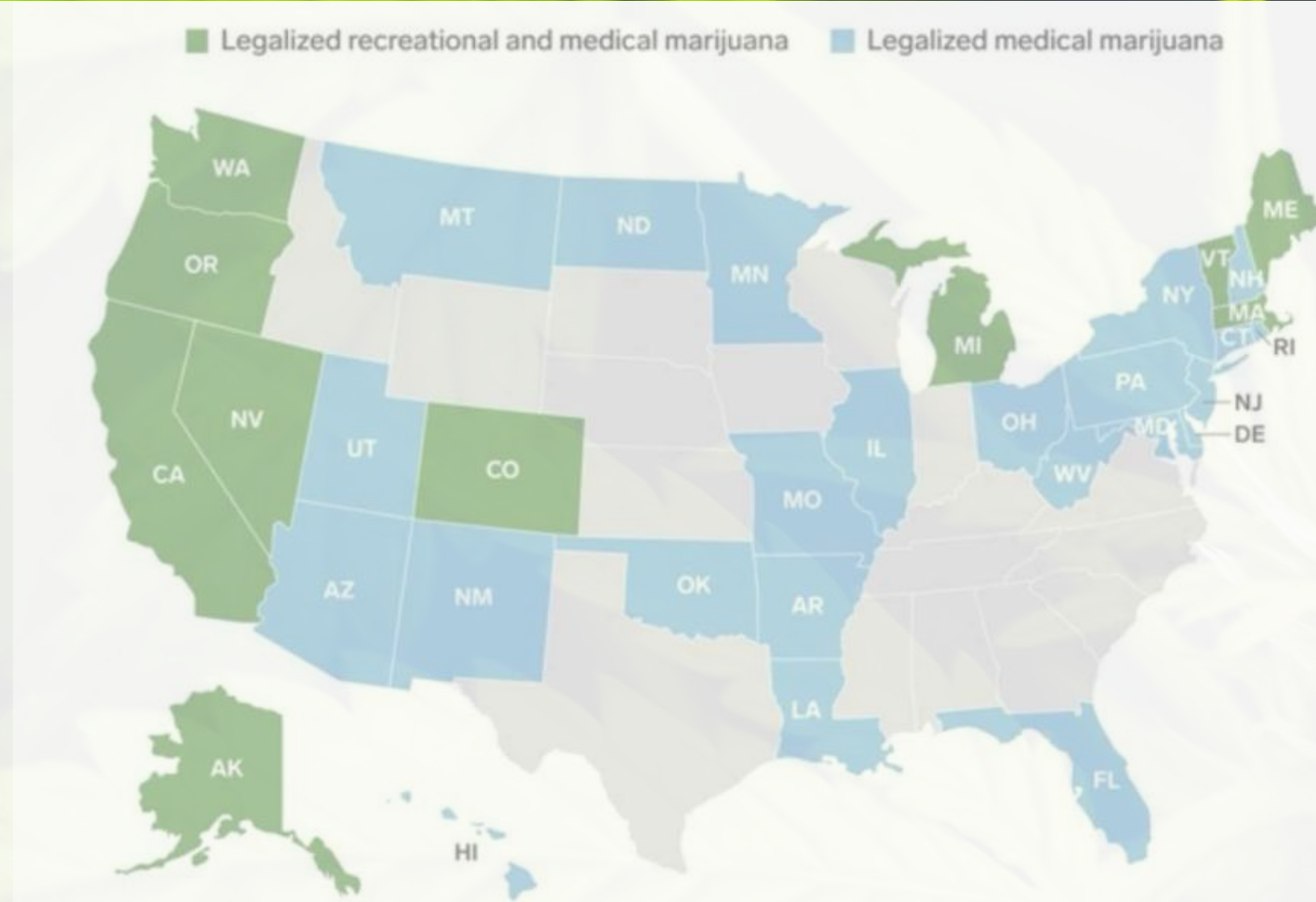
THE SOLUTION

A UNIQUE SOFTWARE THAT CAN AUTOMATE &
ACCELERATE THE LICENSING APPLICATION PROCESS

ACCESS TO CAPITAL THROUGH PUBLIC MARKETS



MARKET OPPORTUNITY



- ALL CANNABIS BUSINESSES WILL NEED ADVISORY & DOCUMENTATION
- RECREATIONAL CANNABIS IS ONLY LEGAL IN 10 STATES & MEDICINALLY IN 33
- U.S MARKET FORECASTED TO REACH \$100 BILLION BY 2029*



THE INTEGRATED SOLUTION

PRE-LICENSE

POST-LICENSE



ODDYSEE

ODDYSEE is a SAAS software that automates most of the license application process and gives access to qualified opportunities for entrepreneurs and investors.

Developed by Green Rush Consulting, LLC, is an avanguard cannabis consulting firm with a focus on successfully securing recreational and medical marijuana dispensary, processing, and cultivation licenses.

- Specializes in city / state license applications
- Successful track record, awarded over 140 licenses



EXPERTS BEHIND THE ODDYSEE PLATFORM



Proven credibility and industry expertise

The company is comprised of Cannabis industry experts working with offshore developers to create the software application for the U.S. Cannabis market.

Collectively, the team members are proven experts in:

- Industry policy and legal expertise
- Sales, Marketing, and Client Relations
- Operations and financial systems
- Technical writing and drawing
- UI/UX and software development



- **All-in-one POS terminal**
E-commerce, mobile & online ordering , & delivery
- **Fully integrated enterprise application**
Accounting, human resources , inventory, marketing, IT, retail operations, etc
- **Customer compliance**
Meets state regulatory procedures and protocols
Biometric identification (facial recognition, voice authentication, ID scan verification)
- **Validation and integration**
METRC (California)
AGCO (Canada)



RETAIL POS



INTERACTIVE
CUSTOMER
DISPLAY

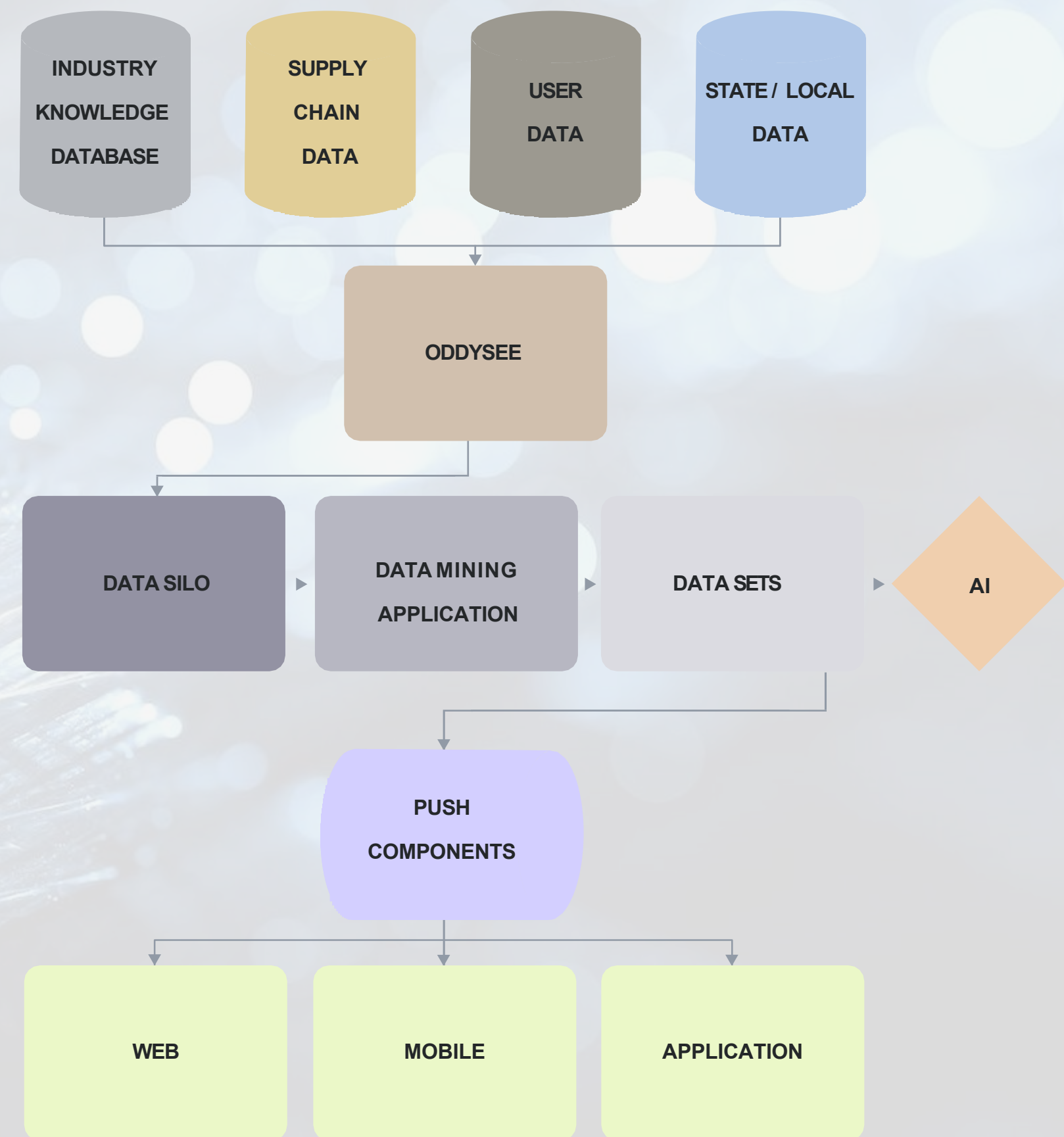


DELIVERY POS

DATA MINING & AI

INTELLIGENT DATA MINING & AI COMPONENTS

- User experience data
- Products and services data
- POS API
- Advertising reveue

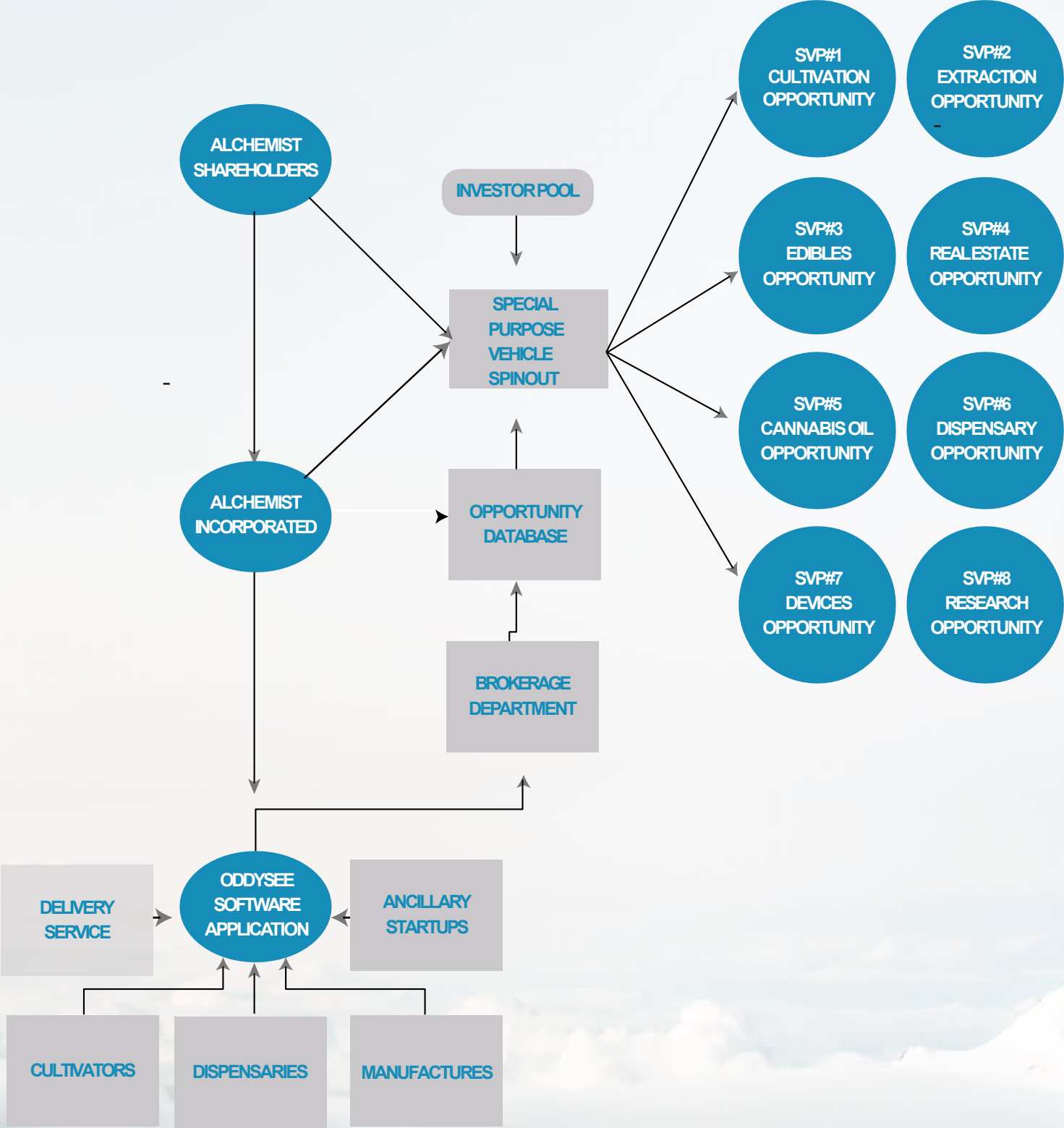


OPPORTUNITY GENERATION

INVESTOR OPPORTUNITY CREATION

This diagram explains the flow that will allow users to develop vetted qualified Cannabis businesses and documents that investors will be able to review.

Using Special Purpose Vehicles, Alchemist Incorporated and its Shareholders can spinout multiple opportunities that are fully vetted and qualified through the Oddysee software platform.



TIMELINE

DEPLOY TO CALIFORNIA
MARKETPLACE

2019 : Q1

- Pivot/adjust
- Release candidate
- General availability

DEPLOY TO OTHER
LEGAL STATES

2019 : Q2

- Deploy to other states
- Develop marketplace
- More feature sets

LAUNCH OPPORTUNITY
DATABASE

2019 : Q3

- Qualify 1st opportunities
- Launch opportunity
and investment website

INVESTMENT SPV
SPINOUT STRATEGY

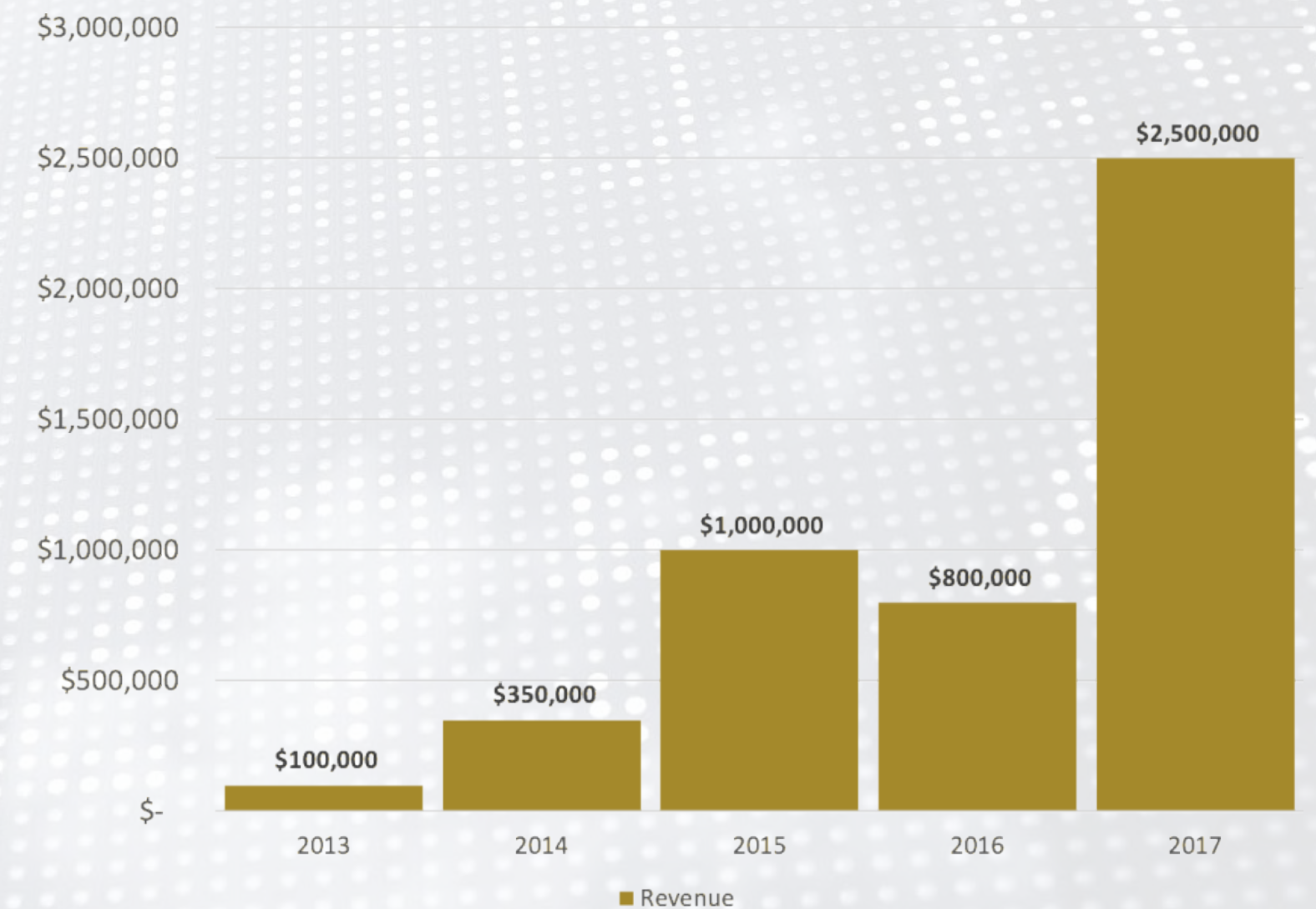
2019 : Q4

- More feature sets
- Deploy special
purpose vehicles
through AMS



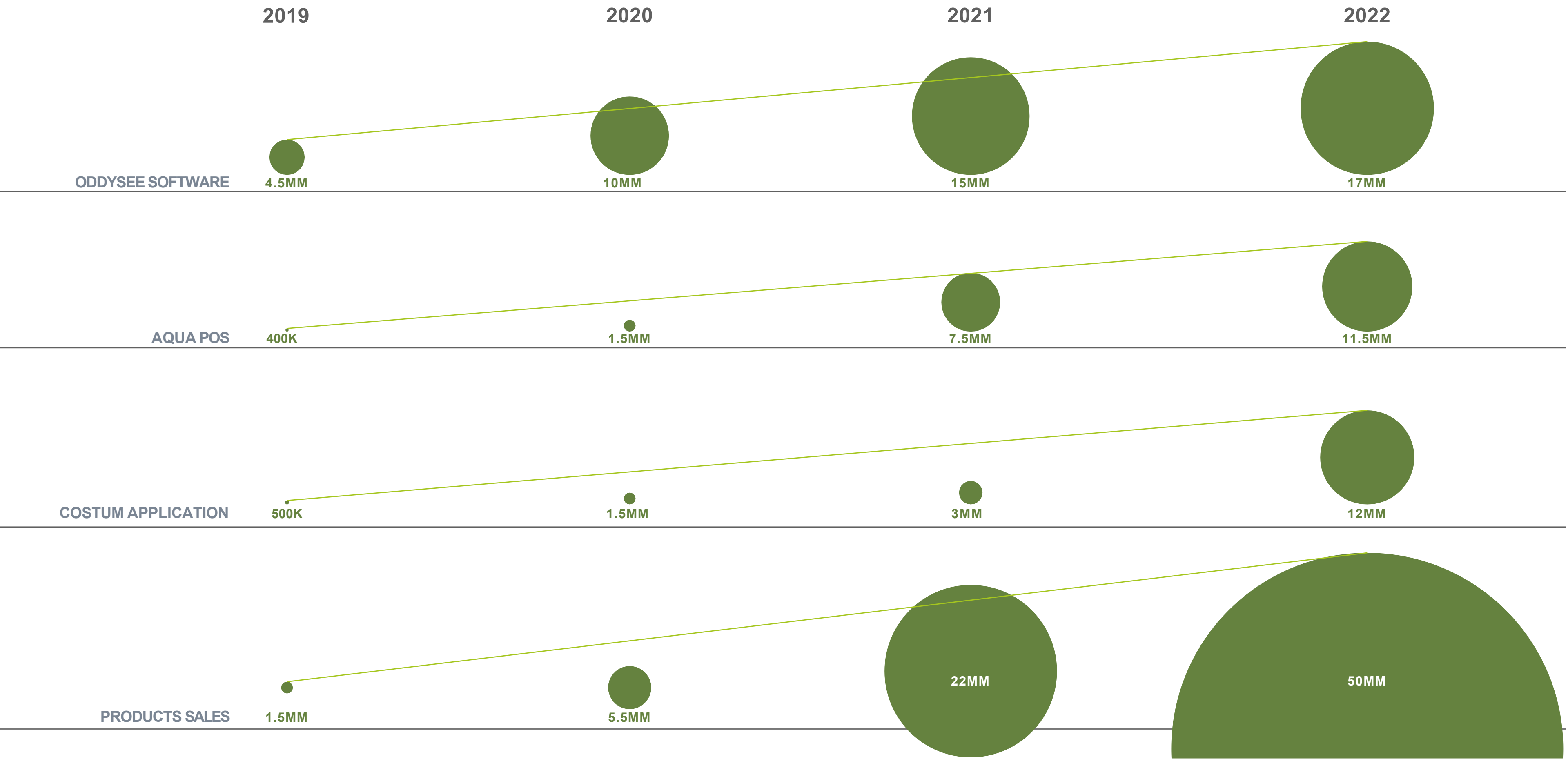
FINANCIALS

- Tripled gross revenue annually
- USD \$2.5M gross revenue in 2017
- Zero debt
- Current share price .055 cents
- Private placement: round one at .05 cents and round two at .20 cents



REVENUE

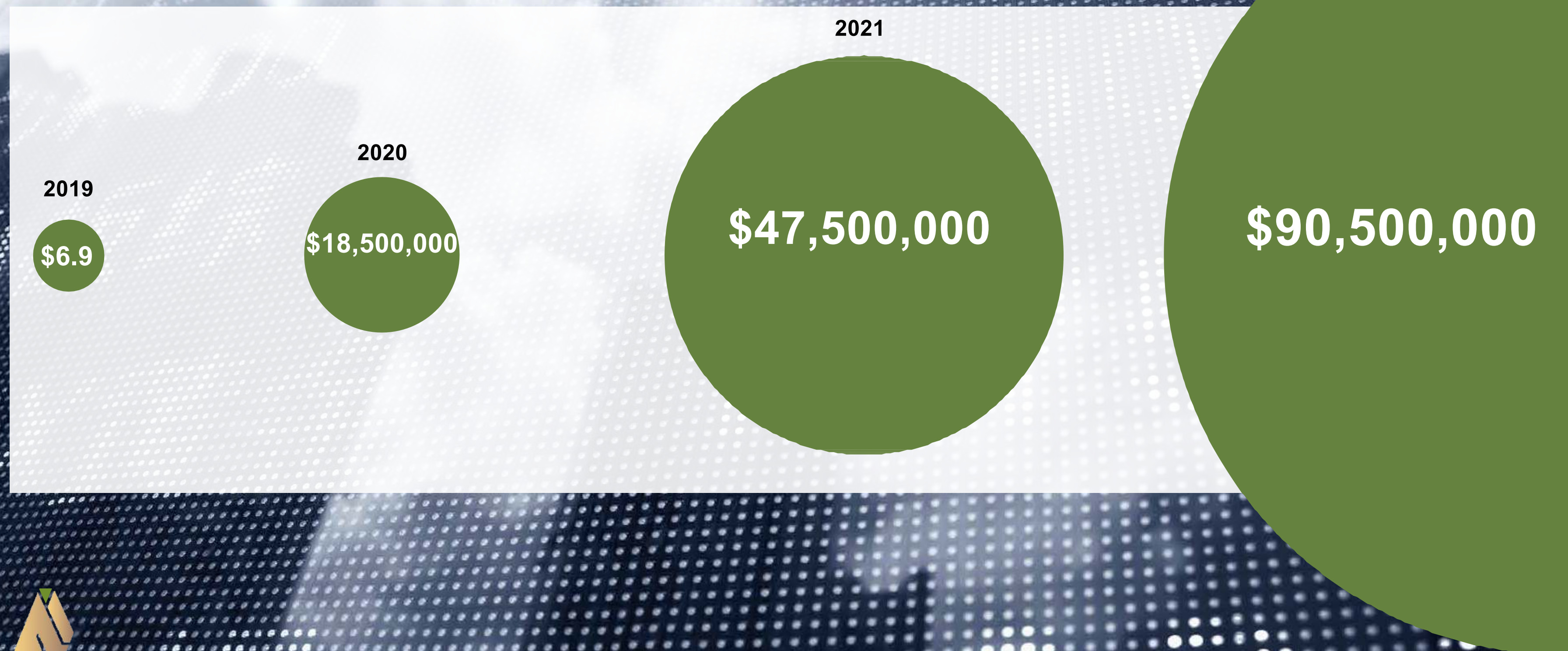
BY PRODUCT



TOTAL REVENUE

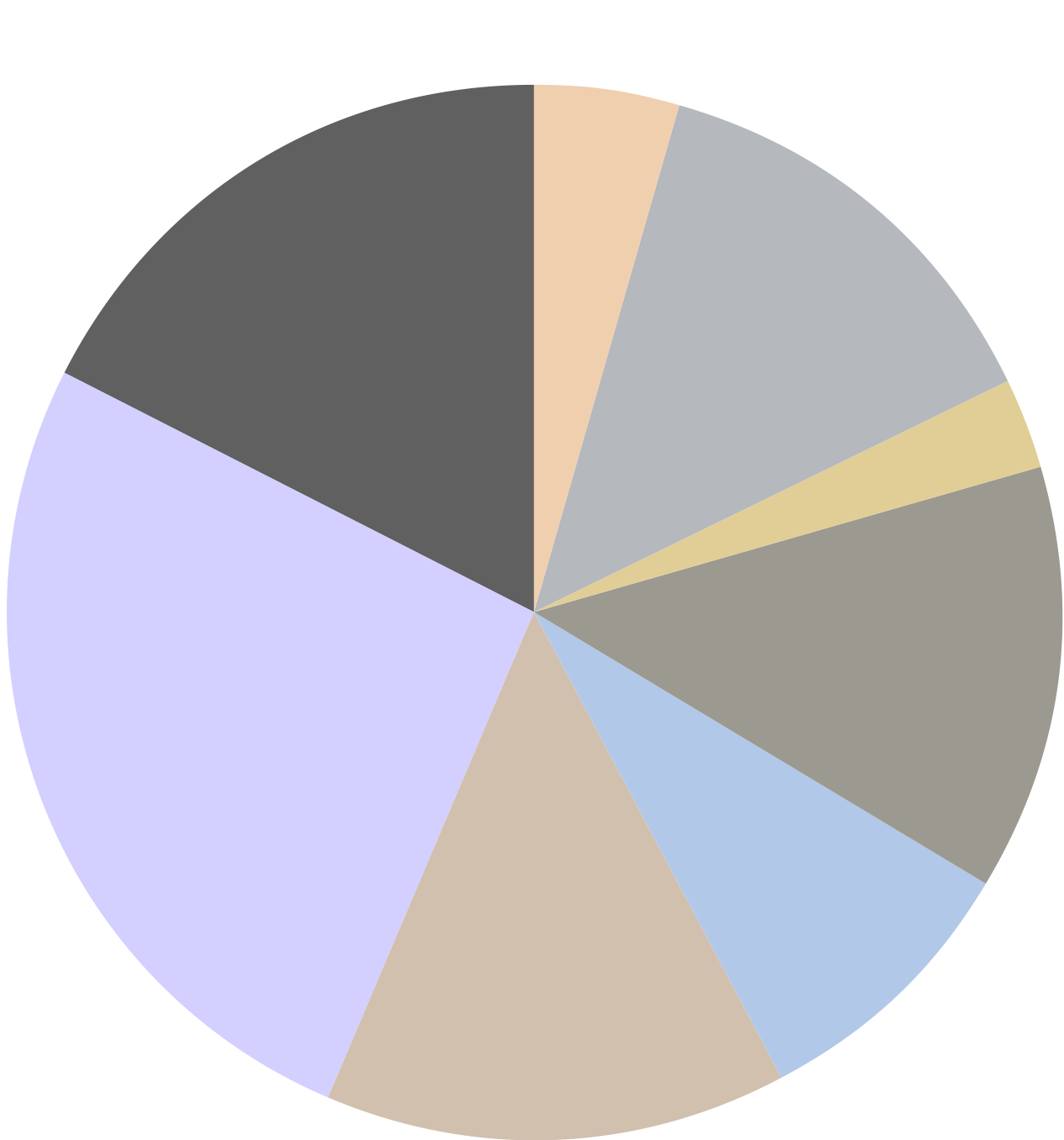
ANNUALY

2022



USE OF PROCEEDS

OPERATIONAL COSTS \$9,985,600.00



OPERATIONAL COSTS

Total Operational Costs

5,735,600.00



CAPITAL MARKET
1,000,000

MARKETING
1,500,000

TRADE EVENTS
800,000

TRAVEL
500,000

FILING, INSURANCE, LEGAL
750,000

OFFICE RENT
150,000

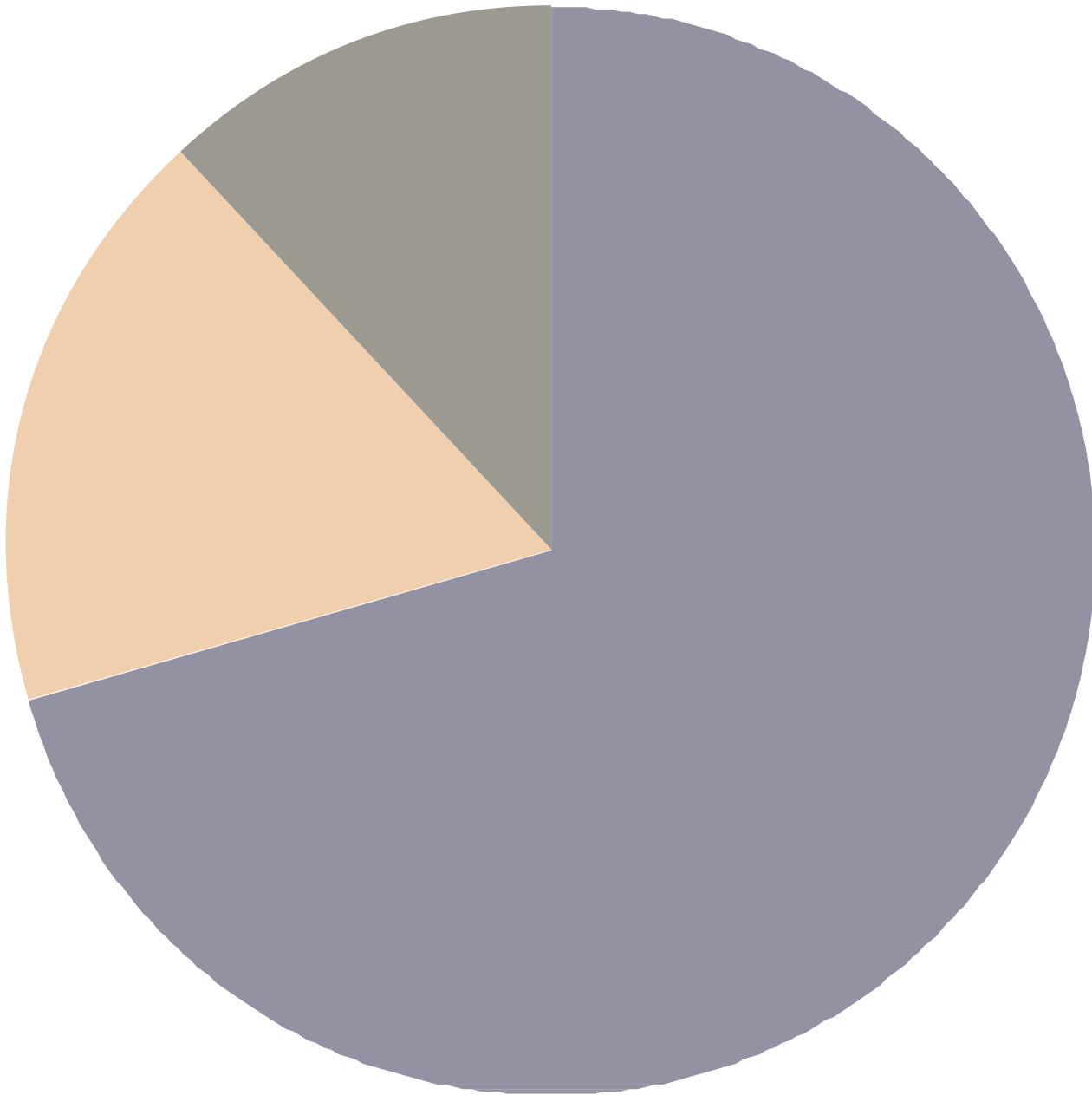
CONSULTING
765,600

SALARIES
270,000

CUSTOM APPLICATION
500,000

AQUA
750,000

ODDYSEE
3,000,000



DEVELOPMENT COSTS

Total Development Costs

4,250,000.00

CAP TABLE

SHARE STRUCTURE

PROJECTED CAP TABLE AFTER CONSOLIDATION AND FINANCING

COMMON SHARES	Date	Issue Price	# of Shares
Common Shares	As of Oct 31, 2018	\$ —	52,973,900
Shares Issued on Financing (<i>Round 1</i>)	November 13, 2018	0.05	13,961,800
Total Common Shares Outstanding			66,935,700
WARRANTS	Date	Exercise Price	# of Shares
Warrants	September 7, 2019	0.075	6,913,500
Financing Warrants	December 24, 2019	0.075	13,923,000
Total Outstanding Warrants			20,836,500
ACQUISITION SHARES		Issue Price	# of Shares
Oddyssey (Escrow)		0.05	20,000,000
Total Acquisition Shares Outstanding			20,000,000
OPTIONS	Expiry Date	Exercise Price	# of Shares
	May 24, 2019	0.06	900,000
	June 1, 2019	0.06	50,000
	January 5, 2021	0.24	1,150,000
	March 26, 2021	0.24	420,000
Total Outstanding Option			2,520,000
DILUTED SHARES OUTSTANDING			110,292,200



CAP TABLE

SHARE STRUCTURE AFTER CONSOLIDATION

* *SUBJECT TO CHANGE*

* THREE TO ONE CONSOLIDATION		Issue Price	# of Shares
Shares Outstanding after Consolidation			36,764,067
* PROJECTED COMMON SHARES		Issue Price	# of Shares
Projected Shares to be Issued in the second round of financing		0.20	50,000,000
Total Shares Outstanding			86,764,067
* WARRANTS	Date	Exercise Price	# of Shares
Financing Warrants (<i>Round 2</i>)	2020	0.40	50,000,000
* PROJECTED FULLY DILUTED SHARES OUTSTANDING			136,764,067



MANAGEMENT & DIRECTORS

ALCHEMIST TEAM

- Serial Entrepreneur
- 12 start ups
- 25 years – Technology
- Cannabis – 2013
- C suite - Public and Private Co's



PAUL MANN
CEO

- 10+ years - Capital markets
- C Suite - 7 Public Companies
- Cannabis – 2010
- Dispensary Owner
- Cultivator



DAVID GDANSKI
PRESIDENT

- 30+ Years financial Sector
- Board member - Public Companies
- Washington & California Cannabis
- 20+ Years in the public Markets



NASHIRUDEEN MEGHJI
CFO

- Association of Professional Geoscientists
- Geological Association of Canada.
- Ph.D. in Earth Sciences



PETER BORN
DIRECTOR



MANAGEMENT & DIRECTORS

ALCHEMIST TEAM

- 25+ years investment Banking
- Vice-President, Institutional Money Market Sales with ScotiaMcLeod Inc
- 4+ Years Cannabis Experience



WILL RASCAN
DIRECTOR



BRIAN CLAY
DIRECTOR

- 30+ Years California Corrections
- Security and close Protection
- SWAT – K9 - Rapid Deployment
- 25+ years Cannabis Experience
- State Licensed Security Provider

- BA Business Management
- Market Analyst
- Investor Relations
- Project Management



SUKH SANDHU
V.P. INVESTOR RELATIONS



KELLY PLADSON
CORPORATE SECRETARY

- Corporate Governance
- Regulatory Compliance
- 10+ Years Public Markets
- 10+ Years C suite Management



ALCHEMIST
INCORPORATED

PHONE
+1 604.601.2093

EMAIL
INFO@ALCHEMISTINC.CA

WEBSITE
WWW.ALCHEMISTINC.CA

**THANK
YOU**